Welcome

# To Controller of Accounts, ODISHA

(Presentation on Online Pension Application on virtual mode)

- 1. Online processing of pension application in respect of Controller of Accounts has been notified vide FD OM 5726 dtd.09.03.2022.
- 2. The notification & operation procedure is available in <u>www.caodisha.nic.in</u>
- 3. Pensioner  $\longrightarrow$  HoO  $\implies$  PSA  $\implies$  CAO  $\implies$  CAO onwards as per existing practice.
- 4. There are 3 stages at the Level of HoO & PSA
  - a) Office Establishment (Diary)
  - b) Operator
  - c) Approver
- 5. Id at all 3 stages should be created & kept ready. Id will be issued by treasuries.
- 6. Those who are getting training in this series will be master trainers for the HoOs under their control.
- 7. Time out period is 10 minutes.

## **Important Instructions**

- 8. Take a print out of the format in iFMS & list of documents.
- 9. Fill the format in hard copy & then fill up online
- 10. Keep ready the scanned copy of the documents so that those can be readily uploaded.
- 11. GPF is mandatory in this online system so in cases where GPF is not available, then you apply for dummy GPF A/c No. To CAO through PSA only for pension papers.
- 12. Separate user Id & password required for cases where HoO & PSA are same.
- 13. Implementation Engineers of Treasuries will also impart training.
- 14. Operator of head of Office has main role.
- 15. It is not mandatory for the pensioner to apply online. He may come to HoO operator, who will facilitate online application.

Contact No: Addl. Controller of Accounts(O) :- +91- 7008243789

Sr. Software Engineer :- +91- 8249944846

## **Online Pension Process.**

**Step 1** Applicant applies through iFMS portal (Online Service ) to His / Her Head of Office.

Step 2 HoO will verify the details and calculate Pensionary benefits and will send to the PSA. (Pension sanctioning Authority)

Step 3 PSA will verify the same. He will check all details that is processed from HoO and apply DSC in all documents and send proposal for authorisation to the O/o the CAO.

**Step 4** O/o CAO scrutinises, verifies the application and authorises the Final amount of pension etc. through DSC.

**Step 5** Uploading of PPO, GPO and CPO in iFMS Portal. Pensioner/beneficiary shall be informed adequately by SMS alert and can view it from the website odishatreasury.gov.in

Step 6 Treasury will take necessary action for disbursement of Pension and other benefits. Proposed Digi Locker shall be introduced by order of the Govt. for viewing and safe custody at a later stage.



# Controller of Accounts, Odisha

#### iFMS Portal from which the pension Application start





Go to - CITIZEN SERVICES

Under "CITIZEN SERVICES" menu go to "Pension Application Form"

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Fenalonera Deta		<u> </u>				
Provident Fund Se	eries & A/c No * PS	0101818	HRMS E	Employee Id :		Searc
-						
Pensioners Deta	is Entry		_			
Employee Name	Salutation / S	ADANANDA BHOI		Middle Name	Last Name	
Father/ Mother / Spouse Name *	Salutation 🗸	irst Name		Middle Name	Last Name	
Relationship *	Select 🗸 🗸			Date of Birth *	20/01/1960	
Retirement Date	31/01/2020	É .		Sex *	🖲 Male 🔘 Female	Other
Pension Category	*			Retirement Type*		
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I hereby undertake to keep the above particulars up-to-date by notifying to the Head of office any addition or alterations in the family. Accept

S	chool and Mass Education	
Education Officer	Agalpur	
DN027 B	lock Education Officer,Agalpur	
M MALLIK(sudan	n_hdso)	
	Education Officer DN027 Bi M MALLIK(sudar	Education Officer,Agalpur DN027 Block Education Officer,Agalpur M MALLIK(sudam_hdso)



<u>ENTRY</u> Subscriber Has to enter "Provident Fund Series & A/c No." Or "HRMS Employee Id"

Click on "Search"

#### Pre-Check Subscriber has to check basic details Name, DOB, DOR, Mobile No.

#### <u>Apply</u>

End of the page verify "Details of head office user to whom application need to Forward "

Click on "APPLY"

iers' Details	Nominee Details	Family Details	Attachments	File Process Histor	Ω.
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Provident Fun	d Series & A/c No * P	S 0101818	HRMS E	mployee Id :	Search
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Employee Nar	ne * Mr. 🗸	SADANANDA BHOI		Middle Name	Last Name
Father/ Mothe Spouse Name	r / Mrs. 🗸	MITALI		Middle Name	BHOI
Relationship *	Mother	<b>~</b>		Date of Birth *	20/01/1960
Retirement Da	ite * 31/01/2020			Sex *	Male O Female O Other
Pension Cate	JOFY* Normal Pension	Q		Retirement Type*	Suparannuation
Marital Status	Select	~		Religion	Hindu 🗸
Nationality	Indian	*		Mobile No *	9861778470
Educational Qualification	GRADUATE			Trained Qualification *	BED
Identification Mark1 *	A BLACK MOLE	IN LEFT HAND		Mail Id	
Identification Mark2 *	A BLACK MOLE	IN LEFT LEG		PAN No.	
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Designation *	PRIMARY SCH	OOL TEACHER		CVP Applied *	Yes 🗸
CVP Percenta	ge * 40			Final Gpf Applied	Yes 🗸
Final Gpf Appl Date	ied 27/02/2020			Reason For Gpf Not Applied	
Final Gpf Appl Letter No *	ied 255	]		Date of Death	
Height (in feet inches)	&			IFSC Code *	SBIN0012023
Bank Branch	STATE BANK O	F INDIA SATYANAGAR		Bank Account No *	12345678
BSR Code		]			
Payable Treasury	0506 Lois	ingha Sub Treasury	٩	District (Last Served)	Bolangir
DDO Code / D	DO BLGEDN027	Block Education Off	icer,Agalpur		

	AT / PO - BHARSULA	/IA - DUKUDA	Town *	BOLANGIR	
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+Add Row	Save	BUTTON after filling the details.	
PENSION RELATED         INTERFACES           Classes of Pension         Bank Interface           Pension Rules         AC Interface           Relixeminal Benefitis         CoA Interface           Pension Process Road Map         Feasible	CLTIZEN SERVICES Pensioners Details Pensioners Bill Details NP3 Details Pensioner Registration Form		

#### FORWARD

Department Code / Department Name *	EDN	School and Mass Education Department	Q
Head of Office *	Under Secy to G	ovt School & Mass Education Department Bhubaneswar	a,
DDO Code / DDO Name	OLSEDN001	Under Secy to Govt School & Mass Education Department Bhubaneswar	



### **Process of Forward**

After Filling the application applicant can forward the application to HoO by filing "CAPTCHA" and clicking "Forward Button"

### **Confirmation**

Applicant will be informed through SMS and can check the process in "File Process History"

> Online pension application form of SADANANDA BHOI (gpf series : PS, account no : <u>0101818</u> and file no : <u>2021936202</u>) has been forwarded to Shankar Mishra (Head of Office - Establishment Section Officer).-Govt. of Odisha

#### HEAD OF OFFICE ESTABLISHMENT OFFICER

Nelcome Shankar Mishra (Head of Office - Establishment Section Officer) Financial Year:2021-2022 Switch Role Pension Task List Collapse all | Expand all Pension Preparation + Pension Show 10 entries Search: ⊕ Gpf Title Initiated On Last Processed On Status Pension Process Request For - 0101818PS - SADANANDA BHOI - 2021936202 20/01/2022 05:11:59 PM 20/01/2022 05:32:37 PM ASSIGNED Pension Process Request For - 4089TAXO - MURMU CHHOTARAY - 2021846192 14/07/2021 03:06:05 PM 05/11/2021 01:36:34 PM ASSIGNED Pension Process Request For - 4030TAXO - PUROHIT ADITYA PRASAD - 2021840198 09/07/2021 01:14:06 PM 09/07/2021 01:14:44 PM ASSIGNED Pension Process Request For - 4085TAXO - KISAN MANGULA CH - 2021828194 01/07/2021 02:35:32 PM 05/07/2021 05:54:17 PM ASSIGNED Pension Process Request For - 3051TAXO - NAYAK KUMUD CHANDRA - 2020678192 31/08/2020 05:21:05 PM 02/09/2020 05:26:04 PM ASSIGNED Pension Process Request For - 3050TAXO - MISHRA SAROJ KUMAR - 2020654192 10/08/2020 11:52:12 AM 01/09/2020 01:45:51 PM ASSIGNED Pension Process Request For - 57897GAO - MOHANTY RANJIT KUMAR - 2020612192 12/05/2020 09:54:10 AM 12/05/2020 09:55:35 AM ASSIGNED Pension Process Request For - 65321PWO - GHADEI RAGHUNATH - 2020606192 06/05/2020 05:05:00 PM 06/05/2020 05:42:26 PM ASSIGNED Showing 1 to 8 of 8 entries « ( **1** ) »

Integrated Financial Management System, Odisha

Application Forwarded by applicant will appear in task list of HoO with a status "ASSIGNED"

#### HEAD OF OFFICE ESTABLISHMENT OFFICER

Pension Preparation	- Account No. Details					
Pension     € Gpf	Provident Fund Series & Arc No.: * PS	0101818	HRMS Employee Id :			
		E	mployee Details			STABLISHIVIENT OFFICER
	Employee Name* Department Code* Designation* Educational Qualification* Office Name*	Mr. SADANANDA BHOI PRIMARY SCHOOL TEACH Q GRADUATE	Department Name* Trained Qualification* Office Address*	BED	EST, recei	ABLISHMENT OFFICER will ve with a note and forward to HoO Operator
	Mail Id Identification Mark11	A BLACK MOLE IN LEFT HAND	Mobile No.* Date of Birth*	20(01/1960	Note	
	Identification Mark21	A BLACK MOLE IN LEFT LEG	PAN No.		Rem	arks
	Religion Father/Mother/Spouse Name *	Hindu V Mits. V MITALI	Nationality Middle Name	Indian V BHOI	oki oki	
	Relationship* Identity Doc No.	Mother 🗸	Identity Doc Type Bank IFSC Code*	Voter Card V SEIN0012023		
	Bank ald No* Sex :	12345678	Bank Branch Name Mantal Status	STATE BANK OF INDIA SATYANAGAR		Submit Comment
	CVP Applied * CVP Applied * CVP Applied & cknowledge Date *	Yes 💌	CVP Percentage * Group of Employee	40		
	Height (in feel & inches)		Final Gpf Applied flag*	Yes V		
	Final Gpf Applied Date * Reason For Gpf Not Applied *	27/02/2020	Final Gpf Applied Letter Bank BSR Code	No *255		
	District Code / District Name (Last Served)* Age on Next Birth Day*	05 Bolangir Q	DDO Code / DDO Nam	e® BLGEDN027 Block Education Officer Agalpur Q		
		Employ	ee Permanent Address			
	City/Vilage* AT / PO - BHARSU	LA VIA - DUKUDA	Toum*	BOLANGIR		
	Police Station" BOLANGIR District" Bolangir		State" Pin*	Odisha V 752303		
		Employee Communication Add	ess 🗍 Same as Employee Permanent Ado	iress		
	City/Vilage* AT / PO - BHARSU	LA VIA - DUKUDA	Town*	BOLANGIR		Close
	Police Station* BOLANGIR		State*	Odisha 🗸	-	

#### HEAD OF OFFICE ESTABLISHMENT OFFICER

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Not secure	https://uat.odishatreasury.gov.in/PensionPreparation/autoNe	xtUserListSearch.html?roleId=39	8.workflowId=18&inputFieldName	=wor	
	Next Roles :		Head of Office - Operator V		
User Id	Office Login Id	User Name	User Description	Action	
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By	Selecting the "Next Roles" as "HoO Operator", E	Establishment Officer fo	rward the Task to Operator	<u>.</u>	
By	Selecting the "Next Roles" as "HoO Operator", E	Establishment Officer fo	rward the Task to Operator		

Integrated Financia	l Management System, Odisha						Version: 4.19.0.5
Welcome Shankar Mishra (Head of Office - Operator) F	inancial Year-2021-2022					Switch Role	✓ Logout
Collapse all Expand all	Pension Task List						
Pension Preparation Pension		Show 10 V entries		Search:			
e}-Gpf		Title	Initiated On	Last Processed On	Status		
		Pension Process Request For - 0101818PS - SADANANDA BHOI - 2021936202	20/01/2022 05:11:59 PM	20/01/2022 05:38:49 PM	ASSIGNED		
		Pension Process Request For - 0017732MS - GOUR CHANDRA JENA - 2021930198	24/12/2021 12:09:11 PM	24/12/2021 12:15:24 PM	ASSIGNED		
		Pension Process Request For - 0000021DTIT - SUKADEV KUANAR - 2021924194	16/12/2021 03:30:35 PM	16/12/2021 03:32:30 PM	ASSIGNED		
		Pension Process Request For - 4095TAXO - JENA DHANESWAR - 2021876198	05/11/2021 03:00:55 PM	09/12/2021 04:25:35 PM	ASSIGNED		
		Pension Process Request For - 0001633SEU - SUJATA JENA - 2021888208	24/11/2021 12:42:24 PM	24/11/2021 02:38:07 PM	ASSIGNED		
		Pension Process Request For - 0002011CE - SHYAM SUNDAR RAY - 2021888194	23/11/2021 12:18:06 PM	23/11/2021 03:51:07 PM	ASSIGNED		
		Pension Process Request For - 4092TAXO - MALLIK PADMA LOCHAN - 2021810192	21/05/2021 01:02:56 PM	16/09/2021 07:01:15 PM	ASSIGNED		
		Pension Process Request For - 0002010CE - KSHYANAPRAVA MOHANTY - 2020714196	29/09/2020 03:13:30 PM	29/09/2020 05:03:22 PM	ASSIGNED		
		Pension Process Request For - 0003969SEP - PRATIVA PATTNAIK - 2020714198	29/09/2020 03:46:58 PM	29/09/2020 04:19:36 PM	ASSIGNED		
		Showing 1 to 9 of 9 entries			« ( <b>1</b> ) »		

Now the task has Assigned to Operator in HoO Operator Login Task List, clicking the Task it will open an applicant details page, Operator will fill all the required details in applicant details page and Service details, Retirement Benefits Details, Recovery Details, Provisional Pension Details etc. by clicking the menu.

M

PLOYEE RETIRING WITHIN 4 MON	NTHS				Switch Role
it No. Details					
Provident Fund Se	eries & A/c No :* PS	0101818	HRMS Employee Id		Note 🚍
		Employ	no Dotaile		
Employee Name*		Mr SADANANDA BHO	ce Details		
Department Code*		EDN Q	Department Name*	School and Mass Education Department	B
Designation*			11.72 B (1982) Cartology (Colloc SV		Pensioners' Detail
Educational Qualification*		GRADUATE	Trained Qualification*	BED	
Office Name*		CONTROLLER OF ACCOUNTS	Office Address*		✓ Family Details
					/ Naminas Dataila
					Noninee Details
Mail Id			Mobile No.*	9861778470	V Service Details
ICCILINGATOR MARKI		A BLACK MOLE IN LEFT HAND	Date of Birth*	20/01/1960	Retirement Benefit Details
					Recovery Details
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			PAN NO.		File Status
Religion		Hindu V	Nationality	Indian 🗸	- File Status
Father/Mother/Spouse Nan	me *	Mrs. V MITALI	Middle Name	BHOI	File is Available With HOO
Relationship*		Mother 🗸	Identity Doc Type	Voter Card V	Operator.
Identity Doc No.			Bank IFSC Code*	SBIN0012023	The Process history
Bank a/c No*		12345678	Bank Branch Name	STATE BANK OF INDIA SATYANAGAR	
Sex:		Male O Female O Other	Marital Status	Married	
CVP Applied *		Yes 🗸	CVP Percentage *	40	
CVP Applied Acknowledge	Date *	21/01/2022	Group of Employee	Select V	
Height (in feet & inches)			Final Gpf Applied flag*	Yes	
Final Gpf Applied Date *		27/02/2020	Final Gpf Applied Letter No	255	
Reason For Gpf Not Applie	ed *		Bank BSR Code		
District Code / District Nam	ne (Last Served)*	05 Bolangir Q	DDO Code / DDO Name*	BLGEDN027 Block Education Officer, Agalpur	
Age on Next Birth Day*		61			
		Employee Per	manent Address		
City/Village*	AT / PO - BHARSU	A VIA - DUKUDA	Town*	BOLANGIR	
Police Station*	BOI ANOID		State		
District*	Bolangir	×	Pin*	752303	
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I hereby undertake to keep the above particulars up-to-date by notifying to the Head of office any addition or alterations in the family. Accept										
Pension Forms A	Attachments	Save	Forward	Reject	Datasheet	Back To Task List	Refresh Task			

Financial M	anagement	System,	Odisha
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tor) Financial Year:2021-2022				Switch Role
Supporting Document	Attachments	(*) Specifies Mandatory File		
Uploaded.	File Number	Document Name	Digitally Signed By HOO	Digitally Signed By PSA
v	1.	* Thumb Impression or Signature Specimen	N	N
I.	2	* Joint Photogragh	N	N
1	3.	* Identification Dccument	N	N
I	4.	O.C.S. (Pension) Form No. 54	N	N
t.	5.	* History of Service	N	N
i i	6.,	* Statement of Leave Account	Ń	N
	7.:	* Loanee or Non-Loanee Certificate	N	N
(	8.	Declaration CSR-920(I) and 911	N	N
-	9.	* Specific NDC	N	N
8	10.	* Departmental Data Sheet	N	N
R	11,	Last Pay Certificate	N	N
2	12	e-Service Book	N	N
(	13.	Any Other	N	N

**ATTCHMENTS** 

Operator attach all mandatory attachments mark with "\*". Without attachments operator cannot forward file to approver.

Back To Task Download All

(		Employee	Pension Details			
Retirement Date*	31/01/2020		Date of Appointment*	01/06/1960	]	
Pension Category*	Normal Pension	Q	Retirement Type*	Suparannuation	Q.	
Last Pay in Payband *	4200		Last Grade Pay *	5400	]	00504700
Last Pay Scale*	4200		Latest Dearness Pay	4200	]	OPERATOR
Latest Personal Pay			Date of Death			Forward with a pata to UaO
Payable Treasury *	0506 Loisingha Su	b Treasury	District Treasury *	Bolangir District Treasury		Forward with a note to HoU
<u> </u>		Precond	litions Details			Annrover
Direct Payment Date	01/04/1992	Govt. Direct Pay Letter No.	156	Govt. Direct Pay Letter Date	01/04/1992	7.0010101
Recognition Date	01/04/1996	Govt. Recognition Letter No.	157	Govt. Recognition Letter Date	01/04/1998	
Date of Receipt of First GIA	01/04/1998	Govt. First GIA Receipt Letter No.	158	Govt. First GIA Receipt Letter Date	01/04/1998	
Taken Over Date	01/04/1990	Govt. Taken Over Letter No.	159	Govt. Taken Over Letter Date	01/04/1990	Note
Certificate under Rule 12 of 1982 Rules	Yes 🗸					
	·	Previous Per	sion Details Block			
Pension Type	Select V	1	Source	Select V		Shankar Mishra(Head of Office - Operator)
PPO/FPPO No.			Pension Amount			
Pension Effective From Date			Payable Treasury*	Q		FORWADED
IFSC Code			Bank Branch			11:09/23 AM
Pension Issuing Authority						
		l att	er Details			· Shankar Mishra(Head of Office - Establishment Section Officer)
HOO Latter No.		Leu	HOO Latter Date			
ISA Letter No.			DEAL attac Data			20/01/2022
PIA Letter No			PSA Letter Date			05.37/38 PM
		Declaratio	n Details Block			
Accept	iniculars up-to-date by notifying to the He	ead of office any addition of alterations in the fam	W-			
			Ŷ	1		
Pension Forms Attachments	Save Forwa	ard Reject D	atasheet Back To Task List	Refresh Task		
						Submit Comment
By accepting	declaration	now the opera	tor will forwa	rd the file to Ho	O Approver	
-,						

#### HEAD OF OFFICE APPROVER

#### TASK LIST OF APPROVER

Collapse all   Expand all	Pension Task List				
nsion Preparation		Show 10 🗸 entries		Search	]
of		Title	Initiated On	Last Processed On	Status
		Pension Process Request For - 0101818PS - SADANANDA BHOI - 2021936202	20/01/2022 05:11:59 PM	21/01/2022 11:15:10 AM	ASSIGNED
		Pension Process Request For - 4050TAXO - TARAI MRUTUNJAY - 2021930204	30/12/2021 01:13:17 PM	30/12/2021 03:47:54 PM	ASSIGNED
		Pension Process Request For - 21848AVO - ACHARYA BASANTA KUMAR - 2017282186	03/07/2017 03:11:56 PM	12/08/2021 04:04:13 PM	ASSIGNED
		Pension Process Request For - 4007TAXO - HOTA PRASANNA KUMAR - 2020720208	08/10/2020 03:56:10 PM	13/07/2021 04:42:52 PM	ASSIGNED
		Pension Process Request For - 4093TAXO - MISHRA PRAVAT NALIN - 2021816194	28/05/2021 04:17:35 PM	06/07/2021 04:05:53 PM	ASSIGNED
		Pension Process Request For - 20878GAO - P C DAS - 2020774192	25/03/2021 04:01:53 PM	12/06/2021 03:45:42 PM	ASSIGNED
		Pension Process Request For - 4058TAXO - DAS SADANANDA KUMAR - 2020726198	13/10/2020 12:57:29 PM	01/06/2021 05:21:10 PM	ASSIGNED
		Pension Process Request For - 4015TAXO - BHATT DEVANAND - 2020762202	09/12/2020 11:24:32 AM	08/05/2021 02:56:46 PM	ASSIGNED
		Pension Process Request For - 19741PHO - PATTNAIK SUNIL CH - 2017216240	10/05/2017 11:21:09 AM	15/07/2017 03:54:34 PM	ASSIGNED
		Pension Process Request For - 7100COOPO - UPADHAYA SUSHAMA KUMARI - 2016168164	28/03/2017 02:10:40 PM	15/07/2017 12:49:43 PM	ASSIGNED
		Showing 1 to 10 of 63 entries		1 .	2 3 4 5 > >

A task will create in the task list of the Approver Id mark with ASSIGNED as soon as it is forwarded by the HoO Operator. Approver can view the details of the task by clicking at the link. Here the Approver can verify and modify all details if required or necessary. Verified and scrutinised file is now ready to APPROVE and FORWERD to the next level i.e Pension Sanctioning Authority (PSA) for further verification with a note.

#### HEAD OF OFFICE APPROVER

Integrated Financial	Management System, Odisha				Version: 4.15				molovee Communi	ration Address	ame as Employee Perma	ant Address		
Netome Stankar Mistra (Head of Office - Approver) - Fin	TRANSFER AND THE AND THE AND				Switch Role 🗸 Logo				unbiolee commun		anie as Linpioyee i crinal	ICIN HOUICOD		
Collapse all   Expand all	ENTRY OF EMPLOYEE RETRING WITH 4 WAYING Account No. Dataile					City/Village*	AT / PO	BHARSULA VIA - DUKU	DA		Town*	BOLANGIR		
Pension Preparation	HUGHIN NO. DEBIN					Police Station*	BOLANO	NR			State*	Odisha		¥
- Gpf		22 Addate			Met E	District*	Bolangir	Bolangir 🗸			Pin* 752303			
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	Office Name*	CONTROLLER OF ACCOUNTS	Office Address*	BHURANESNAR	🗸 Family Details	Last Pay Scale*		4200			Latest Dearness Pay	4	200	
				000000	/ Wominee Details	Latest Personal Pay					Date of Death			
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	Peligion     Hindu     Nationality     Indian       FatherMatter/Spuce liane     Mits     Mitt/ALL     Indian     BHO       Relationship     Klother     Mitt/ALL     Indian     BHO       Nerthy Doc Na     Bank IFSC Coder     SBIN/Or 2003       Rein by Doc Na     TYTERSHIP CE MINI CE MIN	File has been forwarded	Taken Over Date	0	/04(1990	Govt. Ta	ken Over Letter No.	159	Govt Ta	ken Over Letter Date	01/04/1990			
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	Police Station" BOLANGIR		State*	Odisha V						— Declaration D	etails Block			
	District Bolangir	<u>v</u>	Pin*	752393		I hereby undertake to	o keep the above part	culars up-to-date by notify	ing to the Head of office	any addition or alteration	s in the family			
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	District <sup>e</sup> Bolengin	v	Rn'	752303										
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#### HEAD OF OFFICE APPROVER

	Next Roles :			Pension Sanctio	n Authority - Establishme	nt Section Officer *	
	Department Code / Department Name :			EDN	School and Mass Edu	ucation Departmer	ą
User id	Office	Login Id	User Name			User Description	Actio
254120	Under Secy to Govt School & Mass Education Department	test_hdso	Shankar Mishra			НОО	0
950134	Under Secy to Govt School & Mass Education Department	shankar_uat	Shankar Mishra			HOO	
		Sub	omit				
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		Sut	omit				

#### HoO APPROVER Forward with a note to ED PENSION SANCTION AUTHORITIES Remarks -Shankar Mishra(Head of Office - Approver) 21/01/2022 APPROVED 11:26:35 AM Shankar Mishra(Head of Office - Operator) 21/01/2022 FORWADED 11:09:23 AM Shankar Mishra(Head of Office - Establishment Section Officer) 20/01/2022 OK 05:37:38 PM

#### PENSION SANCTION AUTHROTIES- ESTABLISHMENT OFFICER



Task forwarded by the HoO Approver will create a task in task list of the Pension Sanction Authority (PSA's) Establishment Officer task list with a status "ASSIGNED". Now Establishment Officer will receive the task/file with a File Receiving note and forward the same to PSA's Operator.

#### PENSION SANCTION AUTHROTIES- ESTABLISHMENT OFFICER

Shankar Mishra(Pension Sanction	Authority - Establishment Section
Officer)	
PECETVED	21/01/2022
	11:34:39 AM
Shankar Mishra(Head of Office - A	nprover
	pprovery
APPROVED	21/01/2022
Shankar Mishra(Head of Office - O	perator)
FORWADED	21/01/2022
Shankar Michra(Head of Office - E	stablishment Section Officer
	20/01/2022
OK	05:37:38 PM

Note:- This note sanction carries or keep all information of the file, like from the HoO EO to PSA Approver through which hierarchy it has received or forwarded and what are the modification done in different level.

Note in each level is mandatory constraint before forwarding to next level.

#### PENSION SANCTION AUTHROTIES-OPERATOR

Integrated Financia	l Management System, Odisha						Version: 4.19.0.5
Welcome Shankar Mishra (Pension Sanction Authority -	Operator) Financial Year-2021-2022					Switch Role	🗙 Logout
Collapse all   Expand all	Pension Task List	Show 10 V entries		Search			
Pension Task List Completed Pension Task List		Title	Initiated On	Last Processed On	Status		
⊕-Gpf		Pension Process Request For - 0101818PS - SADANANDA BHOI - 2021936202 Showing 1 to 1 of 1 entries	20/01/2022 05:11:59 PM	21/01/2022 11:35:57 AM	ASSIGNED		

PSA Operator has the same privilege like HoO Operator, verify and scrutinise the information filled by the HoO and also do the modification when and where required with a note.

#### PENSION SANCTION AUTHROTIES-OPERATOR

— integrated Financial Management System, Odi	Isna			version: 4.19	
r Mishra (Persion Sandron Authorry - Operator) Financial Year 2021-2022				Switch Role 🗸 🗸	
count No. Details					
					PSA OPERATOR
Described Fund Casing 2 Mr. 15 DC	A404010	UDINS Employee Id		Note 🗐	
Provident Fund Seles & Arc Hu. P3	0101010	Invite Engrayee to.			NOIE
	Emj	ployee Details			
Employee Name*	MI VISADANANDA BHOI				
Department Code	EUN	Debarguent Matter 2010	or and Mass Education Department	Pensioners' Detail	Note
Designation.	PRIMARY SCHOOL TEACH				
Educational Qualifications Office Names	GRADUATE	Trained Qualification" BED		22.520	Remarks
Conce Home	CONTROLLER OF RECOUNTS	BHUB	SANESWAR	✓ Family Details	
				✓ Nominee Details	Shankar Mishra(Pension Sanction Authority - Operator)
Mail Id		Mobile No.* 9861	1778470	✓ Service Details	
Identification Mark1*	A BLACK MOLE IN LEFT HAND			✓ Refirement Benefit Details	FORWADED 21/01/2022
		Date of Birth <sup>2</sup> (20/01	1/1960	✓ Recovery Details	11:38:53 AM
Identification Mark2*	A BLACK MOLE IN LEFT LEG			✓ Provisional Pension	
	Charles and the second se	PAN No.			
2.00	4			- File Status	Shankar Mishra(Pension Sanction Authority - Establishment Section
Religion	Hindu	Nationality	in 💌	File is Available With PSA	
Father/Mother/Spouse Name *	Mrs. V MITALI	Middle Name Br	HOI	Operator.	( Officer)
Hantih Dos No	More:	Bask IESC Code: SEIN	100/2023	✓ File Process History	
Parti als Mat	40245678	Park Prank Name CTIVI			21/01/2022
	229400	Daile Dialion Manie Stren			11:34:39 AM
Sex	Male C Female C Other	Mantal Status Mam			
CVP Applied *	Yes V	CVP Percentage * 40			
CVP Applied Acknowledge Date *	21/01/2022	Group of Employee			Shankar Mishra(Head of Office - Approver)
Height (in feet & inches)		Final Gpf Applied flag*	<u>×</u>		
Final Gpf Applied Date *	27/02/2020	Final Gpf Applied Letter No * 255			21/01/2022
Reason For Gpf Not Applied *		Bank BSR Code			APPROVED 11:26:35 AM
District Code / District Name (Last Served)*	05 Bolangir Q	DDO Code / DDO Name* BLGE	EDN027 Block Education Officer Agalpur		
Age on Next Birth Day*	61				
<u></u>	Employee	e Permanent Address			Chaulan Michael Hand of Office Oneustan)
City/Vilace* AT / PO - BHARS	SULA VIA - DUKUDA	Town* BOLA	NGIR		Shankar Pilstira(neau of Office - Operator)
Police Station*		State <sup>±</sup> Orlisha	a V		21/01/2002
District* Bolangir	~	Pin <sup>4</sup> 752303	3		FORWADED
L					11:09:23 AM
	Employee Communication Addres	ss 🗆 Same as Employee Permanent Address —	21.1.2. <u>21</u> .		
City/Vilage* AT / PD - BHARS	ULA VIA - DUKUDA	Town* BOLA	INGIR		
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District* Bolangir	v	Pin* 75230	03		

#### PENSION SANCTION AUTHROTIES-OPERATOR

			Emp	ployee Pension	Details		a10.	
Retirement Date	j*	31/01/2020			Date of Appointment*	01/06/1960		
Pension Categor	ory*	Normal Pension			Retirement Type*	Suparannuation	<b>1 2</b>	
Last Pay in Payb	band *	4200			Last Grade Pay *	5400		
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Date of Receipt	of First GIA 01/04/1998		Govt. First GIA Receipt Lette	er No. 158		Govt. First GIA Receipt Letter	Date 01/04/1998	
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Certificate under	r Rule 12 of 1982 Rules Yes 🗸						S Providence Production	
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Pension Type		Select		Sou	irce	Select 🗙		
PPO/FPPO No.				Per	ision Amount			
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IFSC Code		L		Bar	ik Branch			
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PSA Letter No					PSA Letter Date			
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I hereby underta Accept	ake to keep the above particulars up-	to-date by notifying to the Head of o	ffice any addition or alterations in	the family		88 - 29.)		
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#### PENSION SANCTION AUTHROTIES-APPROVER



Task ASSIGNED to PSA APPROVER can be viewed by clicking the link present in the task list. PSA Approver will endorse DSC in all attachments that are sent by all five level and Applicant. After verifying all details and applying DSC, now the file is ready to be sent to Controller of Accounts office with a forwarding note in note section.

#### PENSION SANCTION AUTHROTIES- APPROVER

Integrated Financial	I Management System, Odisha				Ver	sion: 4.11
Welcome Shankar Mishre (Pension Sandion Authority - /	Approver) Financial Year 2021-2022				Switch Role	
Collapse all   Expand all	ENTRY OF EMPLOYEE RETIRING WITHIN 4 MONTHS					
<ul> <li>Pension Preparation</li> <li>Pension</li> <li>- Gpf</li> </ul>	Provident Fund Series & A/c No.: "	PS 0101818	HRMS Employee	ld :[]	Note 🗐	<u>PSA APPROVER</u>
	Employee Name*	Mr. SADANANDA BHOI				NOTE
	Department Code*	EDN	Department Name*	School and Mass Education Department	Pensioners' Detail	NOTE
	Designation	PRIMARY SCHOOL TEACH				
	Educational Qualification*	GRADUATE	Trained Qualification*	BED		Note
	Office Name*	CONTROLLER OF ACCOUNTS	Office Address*	BHUEANESWAR	✓ Family Details	
					🖌 Nominee Details	Remarks
		î -	11.13. N		/ Service Details	I REITIGING
	Mail IO Identification Mark1*		WIODINE IND.*	5061776470		Shankar Mishra(Pension Sanction Authority - Approver)
	Permission markets	A BLACK POLE IN LEFT HAND	Date of Birth*	20/01/1960	Retirement Benefit Details	
			2		✓ Recovery Details	21/01/2022
	Identification Mark2*	A BLACK MOLE IN LEFT LEG			✓ Provisional Pension	APPROVED 11:46:17 AM
			PAN No.		10.010.000	
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	Painter/Mobiel/Spouse Name *	MIS. Y MITALI	Identity Con Type	Voter Card	to PSA Approver with out	Shankar Mishra(Pension Sanction Authority - Operator)
	Kentity Dor No	North T	Bank IESC Code*	SBIN0012023	objection.	
	Pank ale Nel	97245679	Park Prasek Users		File Process History	21/01/2022
	DOIN AIG NO	2,243070	Dank Dianch Walke			11:38:53 AM
	Sex	Male U Female U Other	Mantal Status	Maned		
	CVP Applied *	Yes V	CVP Percentage *			
	CVP Applied Acknowledge Date *	21/01/2022	Group of Employee	Select V		Shankar Mishra(Pension Sanction Authority - Establishment Section
	Height (in feet & inches)		Final Gpf Applied flags	Yes ₩		
	Final Gpf Applied Date *	27/02/2020	Final Gpf Applied Letter No	1255		Officer)
	Reason For Gpf Not Applied *		Bank BSR Code			
	District Code / District Name (Last Served)*	05 Bolancir Q	DD0 Code / DD0 Name*	BLGEDN027 Block Education Officer. Acalgur		21/01/2022
	Age on Next Birth Days	61				11:34:39 AM
	L	Fuctores	Boursen Address			
		Employee	Permanent Address			
	City/Village* AT / PO - BHA	ARSULA VIA - DUKUDA	Town*	BOLANGIR		Shankar Mishra(Head of Office - Approver)
	Police Station <sup>®</sup> BOLANGIR		State*	Odisha 🗸 🗸		
	District* Bolangir	v	Pin*	752303		21/01/2022
		Employee Communication Addres	ss 🗍 Same as Employee Permanent (	Address		APPROVED 11:26:35 AM
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	Police Station® BOLANGIR		State	Odisha 🗸		(inclusion)
	District <sup>e</sup> Bolangir	×	Pin*	752303		Close
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#### PENSION SANCTION AUTHROTIES- APPROVER

\_\_\_\_Integrated Financial Management System, Odisha

Welcome Shankar Mishra (Pension Sanction Authority -	Approver) Financial Year 2021-2022								
Collapse all   Expand all									
Pension Preparation		Pension Forms —							
Pension			GPF Seri	es and Account Number	PS (	101818 Select	the Form Type · Form -	n	~
₽-Gpf			GFT 36	Employee Name	SADANANDA BHO	Family Pension	Applicant Type : Selec	6 t	
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#### PENSION SANCTION AUTHROTIES- APPROVER

		Employee Pen	sion Details —		
Retirement Date*	31/01/2020	1	Date of Appointment*	01/06/1960	
Pension Category*	Normal Pension	Q	Retirement Type*	Suparannuation	Q
Last Pay in Payband *	4200	]	Last Grade Pay *	5400	
Last Pay Scale*	4200	]	Latest Dearness Pay	4200	
Latest Personal Pay		]	Date of Death		
Payable Treasury *	0506 Loisingha Sub Tr	reasury Q	District Treasury *	Bolangir District Treasury	
		Precondition	ns Details		
Direct Payment Date	01/04/1992	Govt. Direct Pay Letter No.	156	Govt. Direct Pay Letter Date	01/04/1992
Recognition Date	01/04/1996	Govt. Recognition Letter No.	157	Govt. Recognition Letter Date	01/04/1998
Date of Receipt of First GIA	01/04/1998	Govt. First GIA Receipt Letter No.	158	Govt. First GIA Receipt Letter Da	te 01/04/1998
Taken Over Date	01/04/1990	Govt. Taken Over Letter No.	159	Govt. Taken Over Letter Date	01/04/1990
Certificate under Rule 12 of 1982 F	Rules Yes 🗸				
		Previous Pension	Details Block		
Pension Type	Select V		Source	Select V	
PPO/FPPO No:			Pension Amount		
Pension Effective From Date	1		Payable Treasury*	9	
IFSC Code			Bank Branch		
Pension Issuing Authority					
		Letter D	etails		
HOO Letter No			HOO Letter Date		
PSA Letter No			PSA Letter Date		
PIA Letter No			PIA Letter Date		
		Declaration Declaration	etails Block		
I hereby undertake to keep the abo Accept	ve particulars up-to-date by notifying to the	e Head of office any addition or alteration	s in the family.		

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	Next Roles :			Pension Issue Authority - Assistant Controller 🗸	
		User Id Office	Login Id User Name	User Description	
			Submit		

#### ASST. CONTROLLER- CONTROLLER OF ACCOUNTS



Task approved and forwarded by the PSA now available in ASST. CONTROLLER- CONTROLLER OF ACCOUNTS Login. By clicking the task CAO office will receive see the details of the application and download the .XML file with attachments by clicking "download XML" and "Attachments" menu..



#### Controller of Accounts



#### Controller of Accounts

TAHINUR KHAN Role: SENIOR DIARIST Usor Id: cao18	Assignment Detail		×			ଇ-ଭବିଷ୍ୟନିଧି	<b>)</b> 111
Go to Profile	Letter received from whom:	Utkalmani Gopabandhu H.S School, Gobindapur, Dhenkanal				HLOS OUT	
	Letter No:	252					
🖴 Inbox	Letter Date:	21-01-2022					
	Date of received:	21-01-2022					
Show 10 v entries	Name of Beneficiary:	SADANANDA BHOI				Search:	
SLNo * Letter received from whom	District:	BALANGIR		District	GPF tto	Mobile no	Action
Showing 1 to 1 of 1 entries	GPF series:	PS		BALANGIK	0101818-PS	980177847.0	Pievious 1 Next
4	GPF no:	0101818					*
	Mobile no:	9861778470					
	Select Sub Sub Section To:	Select sub sub section					
	Upload photo:	Choose File No file chosen					
		FORWARD					
			CLOSE				
			_				

After clicking "OPEN" it ask to select the PDA( Pension Dealing Asst.) and upload the scanned photo.

### Controller of Accounts

#### Pension Section

	(Se FORM FO ( To be sent in dupl	FORM NO 4 ee Executive Instruction Para 5(1) ) RASSESSING PENSIONAND GRATUITY icate if payment is desired in a different aud	it circle)		
Choose Case Type*	Govt Aided	ULB			
File No*	SDVSDVSDV		PSA Name and Address*	Utkalmani Gopabandhu H.S School	, Gobindapur, Dhenkanal 🗸
HRMS ID			Employee Name	SADANANDA BHOI	
Letter Number	252		Dated	21-01-2022	
Series	PS V		GPF Account No	0101818	
Mobile no	9861778470		Present Or Last Designation*	Select Designation	•
Gender*	● Male ○ Female		Date of Birth of Pensioner*	20-01-1960	
Correspondence Address*	AT-AT / PO - BHARSULA	VIA - DUKUDA,BOLANGIR, PS- BOLAN	GIR, DIST- BALANGIR,ODISHA, PIN- 752303		
Class of Pension*	Superannuation pension V		LTA PENSION	○ Yes ○ No	
Date of Death While in Service	dd-mm-yyyy		Date of Death After Retirement	dd-mm-yyyy	
If 2nd pension and above	Relation with nomini	Status	Date of Commence / Re-marriage	Spouse is a Govt employee	Old PPO No
	Select V	Select	dd-mm-yyyy		
Pension Rules Applicable	Pension rule OAEIERB-81 OC	CS(pen)1992 🗸			

After Approve of task at Asst. Controller PPO, GPO, CPO and Intimation will be generate and Digitally Signed.

# Controller of Accounts, Odisha

#### Pension Section





After Approve of task at Asst. Controller PPO, GPO, CPO and Intimation will be generate and Digitally Signed.

## Controller of Accounts, Odisha

#### Pension Section



Task List of

Asst. Controller. JOB 2

# Controller of Accounts, Odisha



Back To Task

### Controller of Accounts, Odisha

#### **Treasury Portal**



# Controller of Accounts, Odisha

#### Treasury Portal



Treasury officer can download digitally signed PPO, GPO, CPO issued by CAO.

Here Treasury officer can view and modify all details except PPO,GPO,CPO issued by CAO.

# Controller of Accounts, Odisha

#### **E PPO Generation**

## Controller of Accounts, Odisha

Directorate of Treasuries and Ins — Finance Department, Government of me CMC KHURDA ( Treasury Officer )	odisha —	Treasury Code: <b>1801</b> Fi	nancial Year: <b>2020-2021</b>		Home   Change Password   Switch Role   Downloads
Collapse all   Expand a	ePPO Report	t Generation			
er Maintenance rent pot sposit on 20	Parent Treas	sury Code	1801	Q Treasury Code	1801
PPO Entry Approval of PPO	PPO ID*			Q	
PPO Status Opdate PPO Search	S LOV - Google	le Chrome	- 0 ×		
PPO TaskList	A Not secur	ire   uat.odishatreasury.gov.in/webtre	asury/Lov?item=SELECT		
Search PPO/CPO/GPO Authonities nily Pension Conversion - Pension to Family Conversion - Eamily to Family	Enter Filter Crit	teria: %	Gearch	Generate Refresh	
Family - Conversion Approval	Total records	s found: 5509			
isioners Detail	PPO ID	Pensioner Name	PPO Number		
Payment Mode and Bank A/c	20526	ATTNURIYA KAR	1ES1123 609707		
Status Change	20501	INDRAMANI BEHERA	606767		
Revision of Components	20525	NIRANJAN NAYAK	508104		
By Transfer	20383	BANSHIDHAR MOHARANA	127472		
uity Payment	20279	SUPHALA PRADHAN W/O-LATE D PRADHAN	548619		
ports	20415	FAKIR CHARAN SETHI	606537		
PPO Register	2639	SMT ANNAPURNA KAR	1234/CE		
LOP for Pension	2640	ANNAPURNA KAR	9819/P		
BT Schedule for PPO	2645	GOBINDA CHANDRA DASH	10736/P		
Passed Bill Status	2651	RAGHUNATH MALLICK	6203/(P)	Salact DDO Id and Gar	norato F_DDA
rirst Pension Undrawn Pensioner	11237	SRI DURYODHAN SAHOO	561877 / LPR 👻		nerate L-FFO.
6th Pay Arrear Bill Details		Select			
Total Pensioners	Search ai	nywhere			
Taxable Pensioners List					
Pensioner Bank A/C Details					
Revised Pension					
Pension Payslin					
Arrear Manual Dension Bill DH					
Central Pensioners Report					
7th Pay Revision Report					
and a second contract of the second contract	28				

- -Income Tax Compilation Sheet