Welcome

To

Controller of Accounts, ODISHA

(Presentation on Online Pension Application on virtual mode)

Important Instructions

- 1. Online processing of pension application in respect of Controller of Accounts has been notified vide FD OM 5726 dtd.09.03.2022.
- 2. The notification & operation procedure is available in www.caodisha.nic.in
- 3. Pensioner—HoO PSA CAO CAO onwards as per existing practice.
- 4. There are 3 stages at the Level of HoO & PSA
 - a) Office Establishment (Diary)
 - b) Operator
 - c) Approver
- 5. Id at all 3 stages should be created & kept ready. Id will be issued by treasuries.
- 6. Those who are getting training in this series will be master trainers for the HoOs under their control.
- 7. Time out period is 10 minutes.

Important Instructions

- 8. Take a print out of the format in iFMS & list of documents.
- 9. Fill the format in hard copy & then fill up online
- 10. Keep ready the scanned copy of the documents so that those can be readily uploaded.
- 11. GPF is mandatory in this online system so in cases where GPF is not available, then you apply for dummy GPF A/c No. To CAO through PSA only for pension papers.
- 12. Separate user Id & password required for cases where HoO & PSA are same.
- 13. Implementation Engineers of Treasuries will also impart training.
- 14. Operator of head of Office has main role.
- 15. It is not mandatory for the pensioner to apply online. He may come to HoO operator, who will facilitate online application.

Contact No: Addl. Controller of Accounts(O):-+91-7008243789

Sr. Software Engineer :- +91- 8249944846

Online Pension Process.

Step 1

Applicant applies through iFMS portal (Online Service) to His / Her Head of Office.

Step 2

HoO will verify the details and calculate Pensionary benefits and will send to the PSA. (Pension sanctioning Authority)

Step 3

PSA will verify the same. He will check all details that is processed from HoO and apply DSC in all documents and send proposal for authorisation to the O/o the CAO.

Step 4

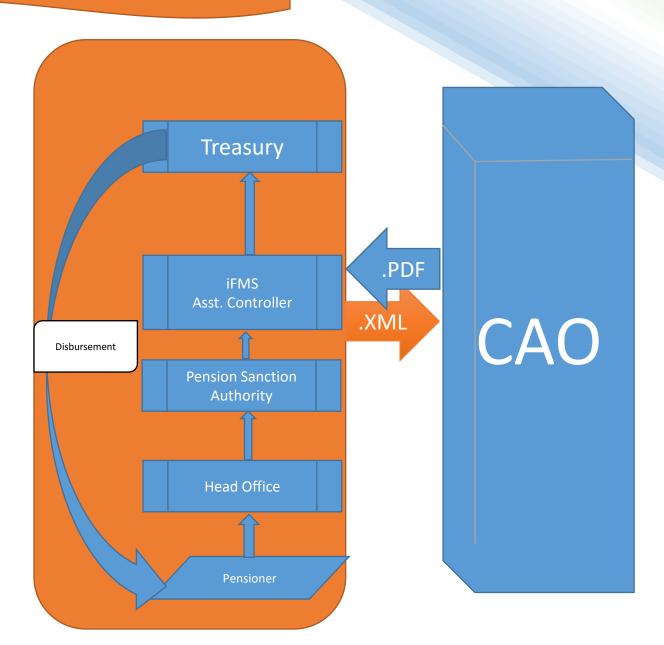
O/o CAO scrutinises, verifies the application and authorises the Final amount of pension etc. through DSC.

Step 5

Uploading of PPO, GPO and CPO in iFMS Portal. Pensioner/beneficiary shall be informed adequately by SMS alert and can view it from the website odishatreasury.gov.in

Step 6

Treasury will take necessary action for disbursement of Pension and other benefits. Proposed Digi Locker shall be introduced by order of the Govt. for viewing and safe custody at a later stage.



Privilege table

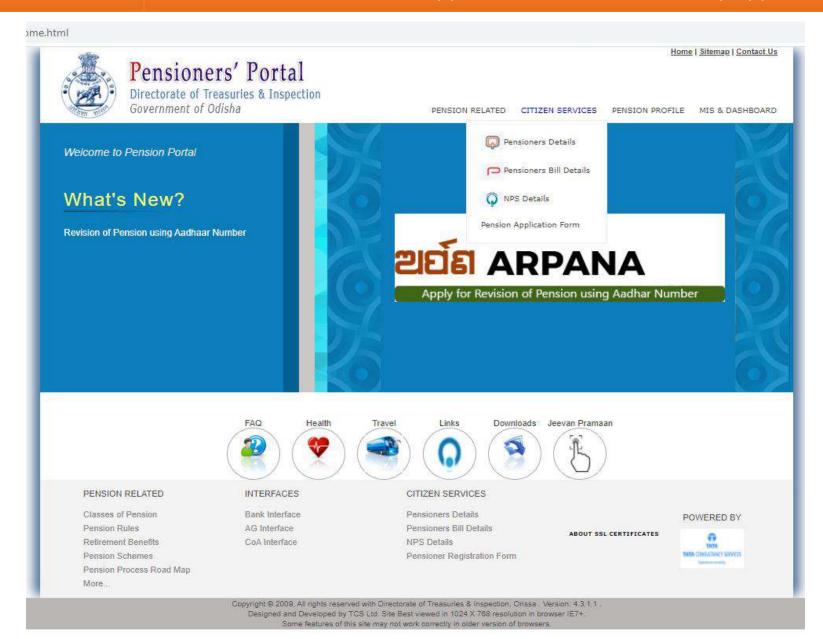
Role	Read	Insert/Modification	Sent to Revision	Reject
HoO ES	YES	YES	NO	NO
HoO Operator	YES	YES	YES	YES
HoO Approver	YES	YES	YES	YES
PSA ES	YES	YES	YES	NO
PSA Operator	YES	YES	YES	YES
PSA Approver	YES	YES	YES	YES
Asst. Controller (CAO)	YES	NO	YES	YES

iFMS Portal from which the pension Application start

Controller of Accounts, Odisha



Using this Option the pensioner can apply for his/her Pension

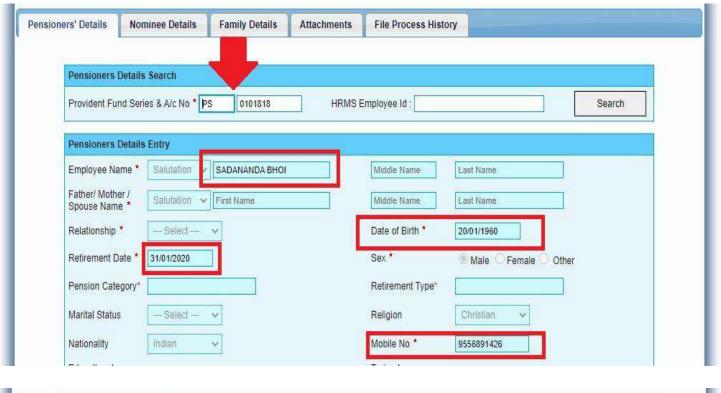


Go to - CITIZEN SERVICES

Under "CITIZEN SERVICES"

menu go to

"Pension Application Form"



	culars up-to-date by r	notifying to the Head of office any addition or alterations in the family.
Accept		
Details of Head of Office User to Whom	Application Need to	Forward
Department Code / Department Name *	EDN	School and Mass Education
Head of Office *	Block Education	Officer, Agalpur
	BLGEDN027	Block Education Officer, Agalpur
DDO Code / DDO Name		

ENTRY

Subscriber Has to enter
"Provident Fund Series & A/c No."
Or
"HRMS Employee Id"

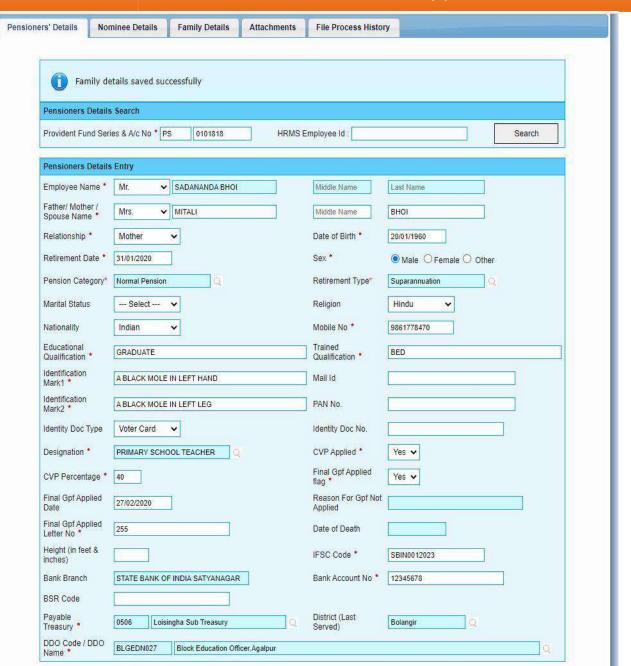
Click on "Search"

Pre-Check
Subscriber has to check basic details
Name, DOB, DOR, Mobile No.

Apply

End of the page verify
"Details of head office user to whom application need to Forward "

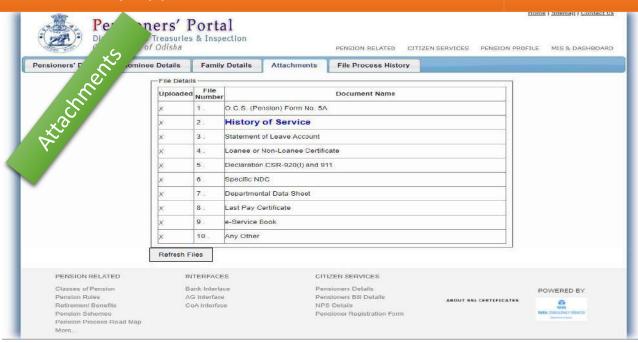
Click on "APPLY"



City/Village *	AT / PO - BHARSULA \	/IA - DUKUDA	Town *	BOLANGIA	₹	
Police Station *	BOLANGIR		State *	Odisha		<u></u>
	Control of the Contro	777	Pin *	71-33-33		
District *	Bolangir	<u> </u>	Pin	752303		
Pensioners Comm	nunication Address 🗖	Same As Above				
City/Village *	AT / PO - BHARSULA	/IA - DUKUDA	Town *	BOLANGIE	₹	
Police Station *	BOLANGIR		State *	Odisha		~
District *	Bolangir	~	Pin *	752303	15	
Previous Pension	Details Block (Mandato	ry only if pension has b	een issued to the en	nployee prev	riously)	
Pension Type	Select -	- v	Source		Select 🗸	
PPO/FPPO No. *		<u></u>	Pension	Amount	for the second	
FFORFFO NO.						
Pension Effective F	rom Date		Payable	Treasury *		Q
	rom Date		Payable Bank Bra	(2.50 (2.50		Q
Pension Effective f IFSC Code Pension Issuing Au Declaration Detail	s Block		Bank Bra	inch		
Pension Effective F IFSC Code Pension Issuing Au Declaration Detail	s Block	ulars up-to-date by notifying	Bank Bra	inch	n or alterations in the far	
Pension Effective F IFSC Code Pension Issuing Au Declaration Detail I hereby undertake	s Block	ulars up-to-date by notifying	Bank Bra	inch	n or alterations in the far	
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Pension Effective F IFSC Code Pension Issuing Au Declaration Detail I hereby undertake Accept Details of Head of	s Block to keep the above partice Office User to Whom A Department Name *	pplication Need to Forw EDN So Under Secy to Govt So	Bank Brang to the Head of office ward chool and Mass Education	e any addition on Department B	t	nily.

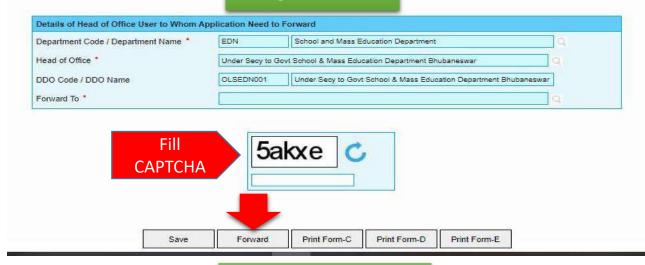






On each Page "Main Application page", "Nominee Page", "Family Page", every time applicant has to Click on SAVE BUTTON after filling the details.

FORWARD



FILE PROCESS



Process of Forward

After Filling the application applicant can forward the application to HoO by filing "CAPTCHA" and clicking "Forward Button"

Confirmation

Applicant will be informed through SMS and can check the process in "File Process History"

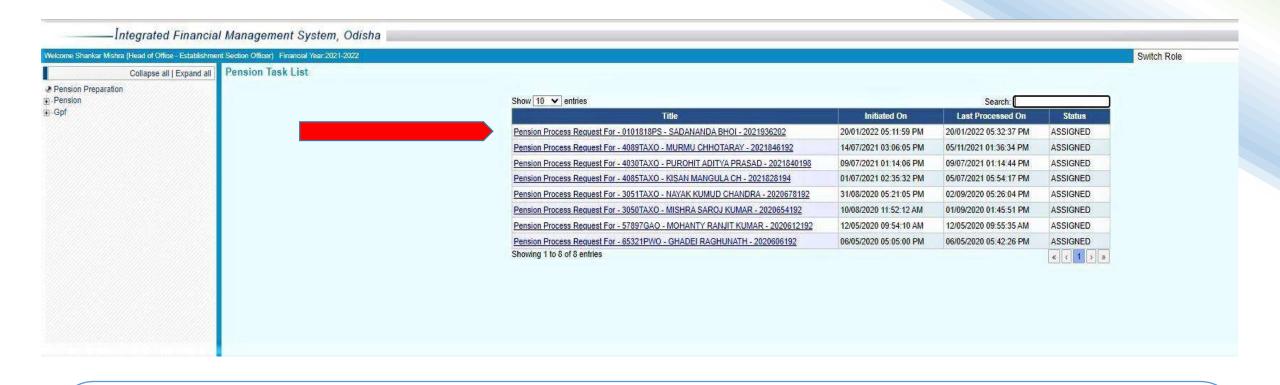
> Online pension application form of SADANANDA BHOL (gpf series: PS, account no: 0101818 and file no: 2021936202) has been forwarded to Shankar Mishra (Head of Office



- Establishment Section Officer).-Govt. of Odisha

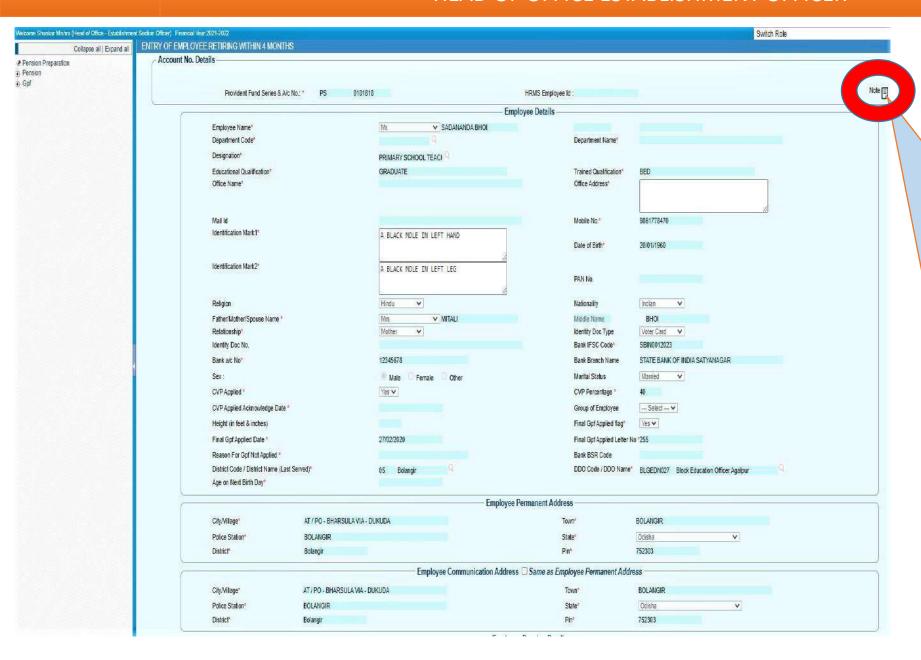
15 min

HEAD OF OFFICE ESTABLISHMENT OFFICER

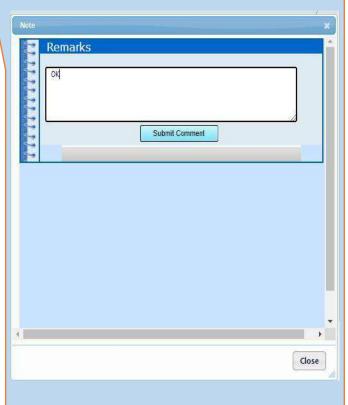


Application Forwarded by applicant will appear in task list of HoO with a status "ASSIGNED"

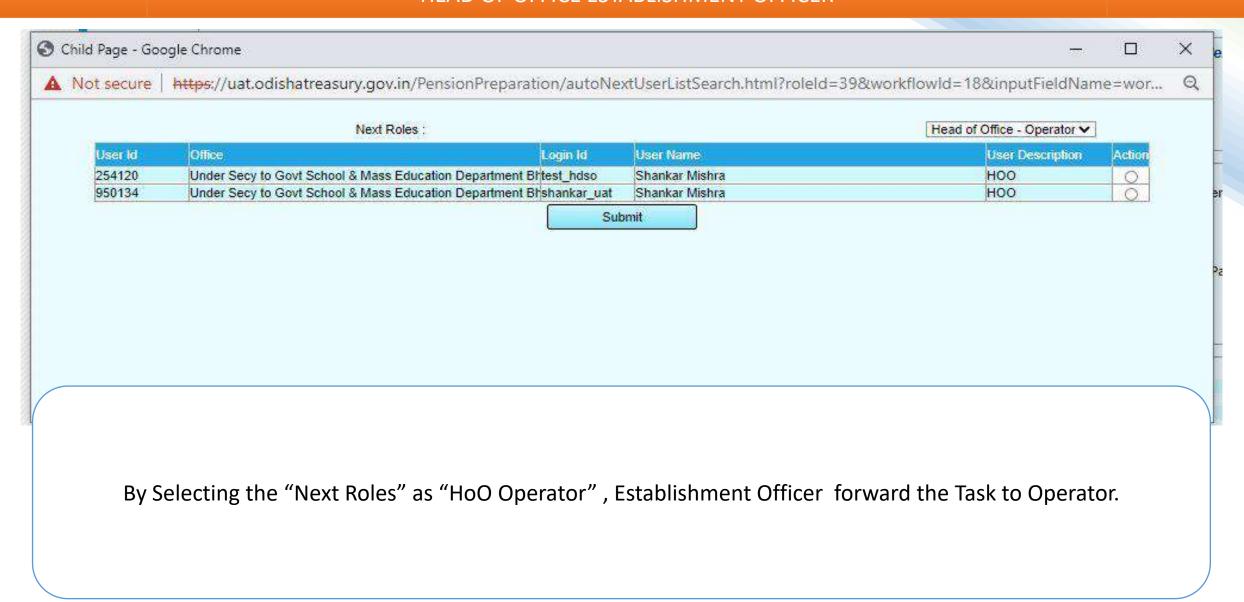
HEAD OF OFFICE ESTABLISHMENT OFFICER

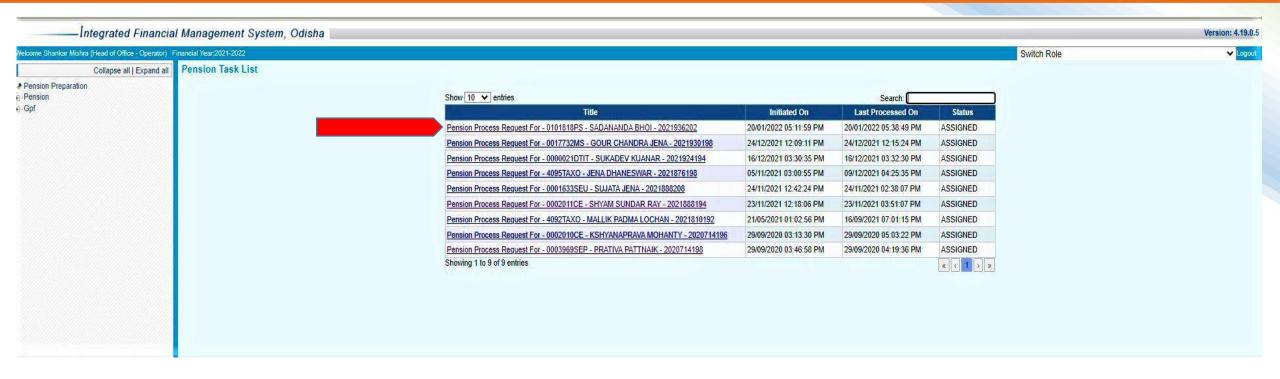


ESTABLISHMENT OFFICER ESTABLISHMENT OFFICER will receive with a note and forward to HoO Operator

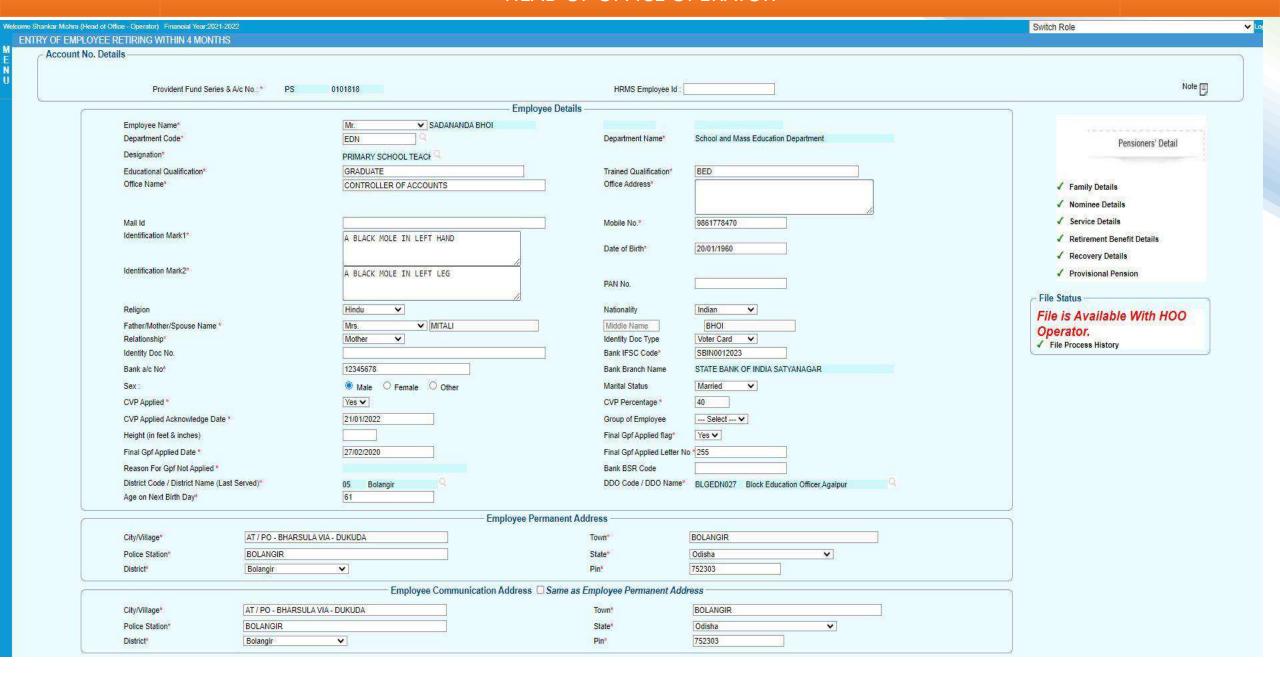


HEAD OF OFFICE ESTABLISHMENT OFFICER





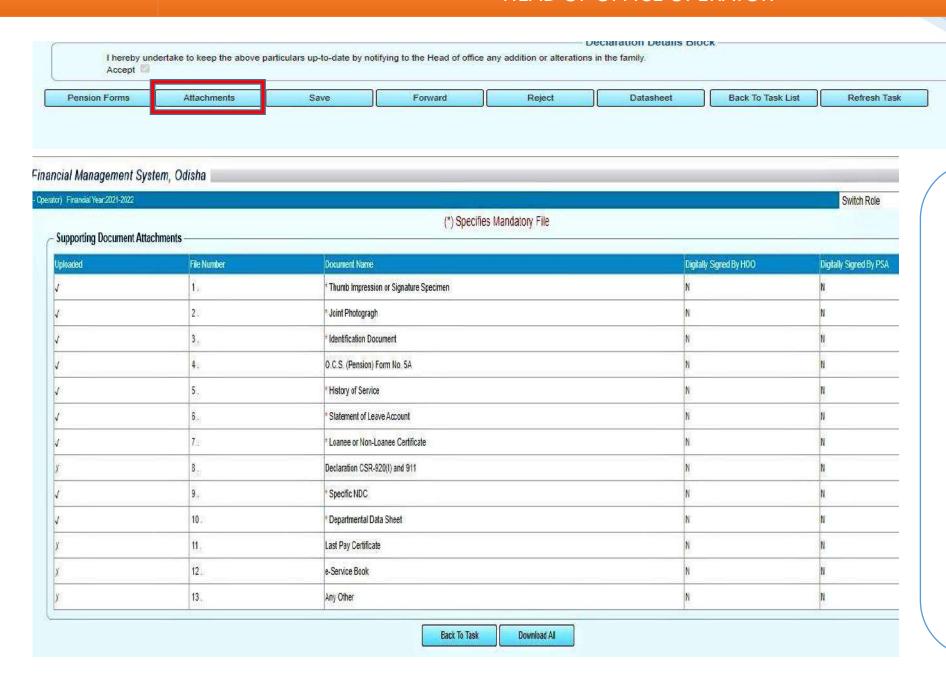
Now the task has Assigned to Operator in HoO Operator Login Task List, clicking the Task it will open an applicant details page, Operator will fill all the required details in applicant details page and Service details, Retirement Benefits Details, Recovery Details, Provisional Pension Details etc. by clicking the menu.







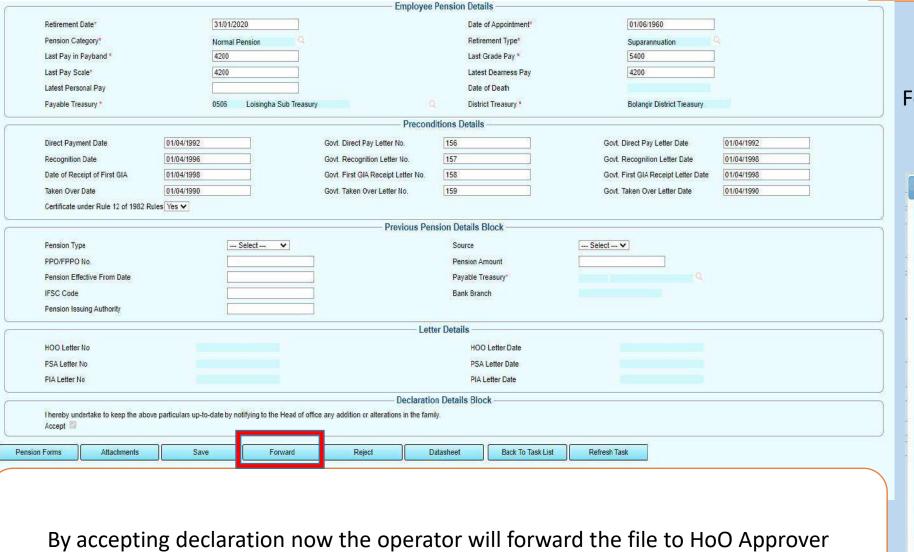




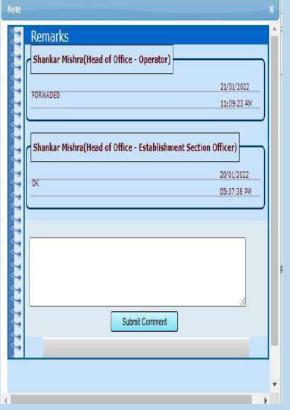
ATTCHMENTS

Operator attach all mandatory attachments mark with "*".

Without attachments operator cannot forward file to approver.

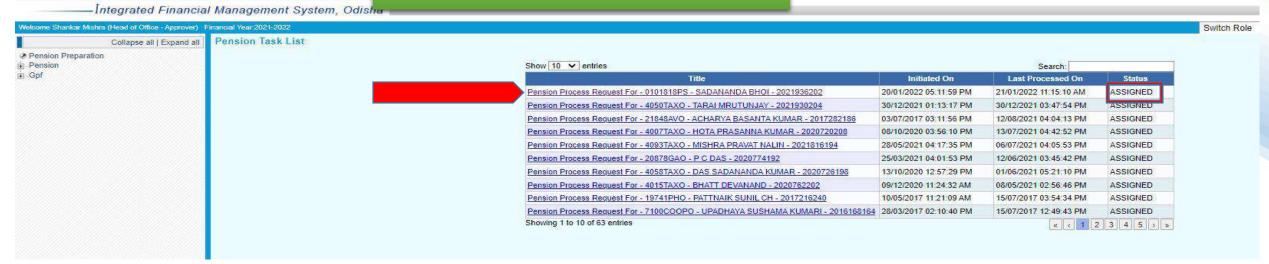


OPERATOR Forward with a note to HoO Approver



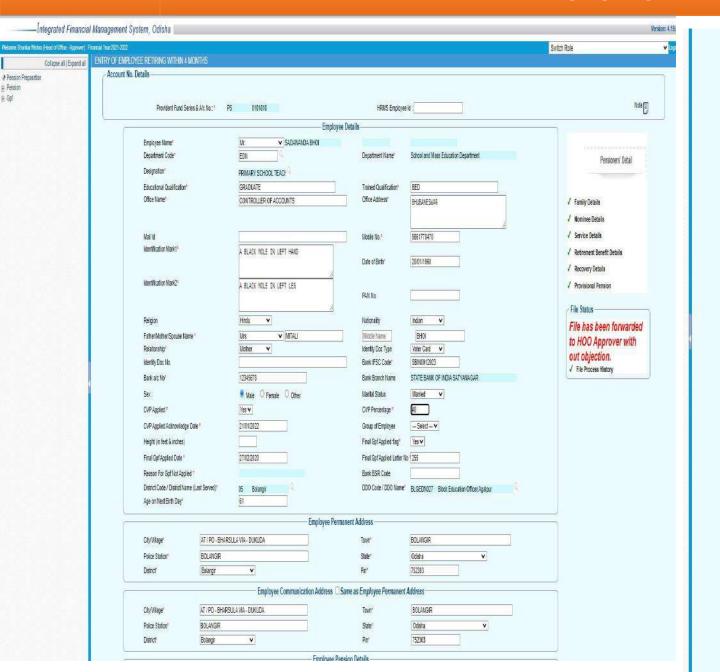
HEAD OF OFFICE APPROVER





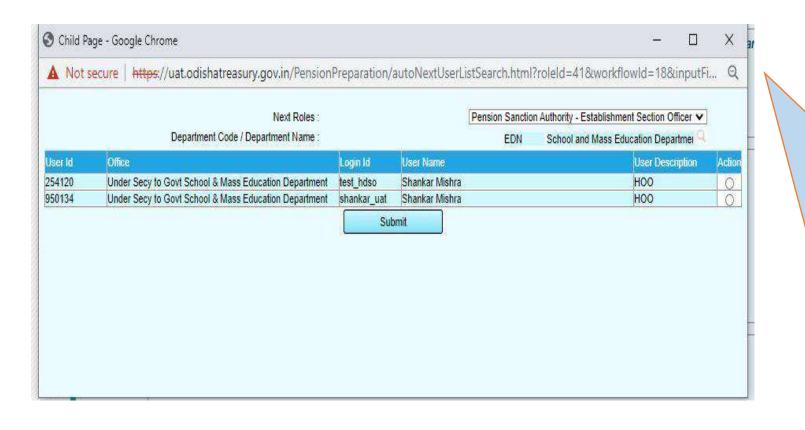
A task will create in the task list of the Approver Id mark with ASSIGNED as soon as it is forwarded by the HoO Operator. Approver can view the details of the task by clicking at the link. Here the Approver can verify and modify all details if required or necessary. Verified and scrutinised file is now ready to APPROVE and FORWERD to the next level i.e Pension Sanctioning Authority (PSA) for further verification with a note.

HEAD OF OFFICE APPROVER

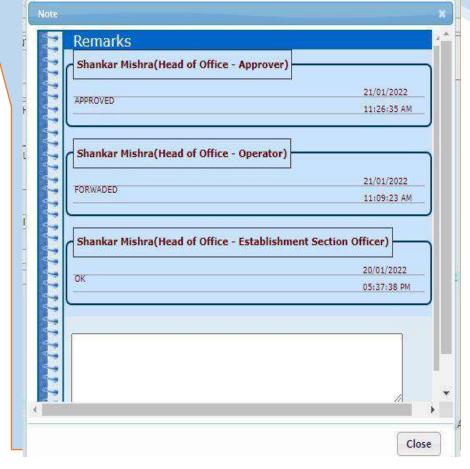


City/Village*	AT / PO - BHARS	JLA VIA - DUKUDA		Town*	BOLANGIR	
Police Station*	BOLANGIR	ON 114 (1000 C) 1 1000 CC		State*	Odisha	v
District*	Bolangir	٧		Pin*	752303	
			Employee Per	sion Details		
Retirement Date*	31	01/2020		Date of Appointment*	01/06/1960	
Pension Category*	No	rmal Pension		Retirement Type*	Suparannuation	Q
Last Pay in Payband*	42	00		Last Grade Pay *	5400	
Last Pay Scale*	42	00		Latest Dearness Pay	4200	
Latest Personal Pay				Date of Death		
Payable Treasury*	05	6 Loisingha Sub Treasury	Q Q	District Treasury	Bolangir District Treasury	
			- Preconditio	ns Details —		
Direct Payment Date	01/04/1992		Govt. Direct Pay Letter No.	158	Govt: Direct Pay Letter Date	01/04/1992
Recognition Date	01/04/1996		Govt. Recognition Letter No.	157	Govt. Recognition Letter Date	01/04/1998
Date of Receipt of First GIA	01/04/1998		Govt. First GIA Receipt Letter No	158	Govt. First GIA Receipt Letter Da	te 01/04/1998
Taken Over Date	01/04/1990		Govf. Taken Over Letter No.	159	Govt. Taken Över Letter Date	01/04/1990
Certificate under Rule 12 of 19	82 Rules Yes 🗸					
			Previous Pensio	n Details Block		
Pension Type		- Select- V		Source	Select V	
PPO/FPPO No.				Pension Amount		
Pension Effective From Date				Payable Treasury		
IFSC Code				Bank Branch		
Pension Issuing Authority						
			Letter D)etails—————		
HOO Letter No				HOO Letter Date		
PSA Letter No				PSA Letter Date		
PIA Letter No				PIA Letter Date		
			Declaration D	etaile Rlock		
I hereby undertake to keep the Accept	above particulars up	to-date by notifying to the Head	of office any addition or alteration	NOTE OF THE PARTY.		

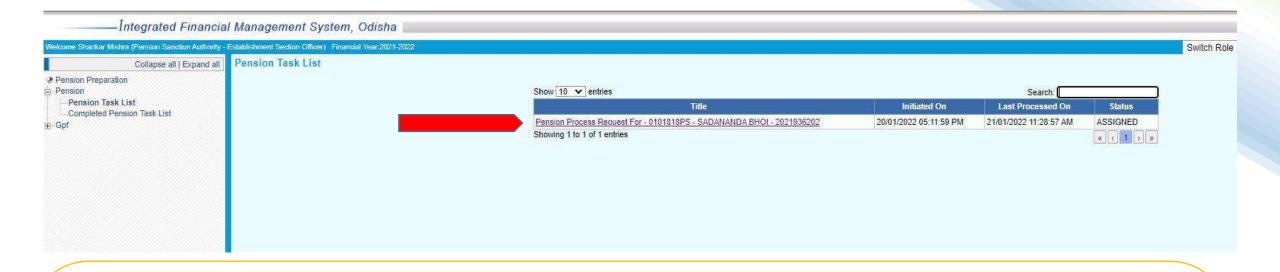
HEAD OF OFFICE APPROVER



HoO APPROVER Forward with a note to ED PENSION SANCTION AUTHORITIES

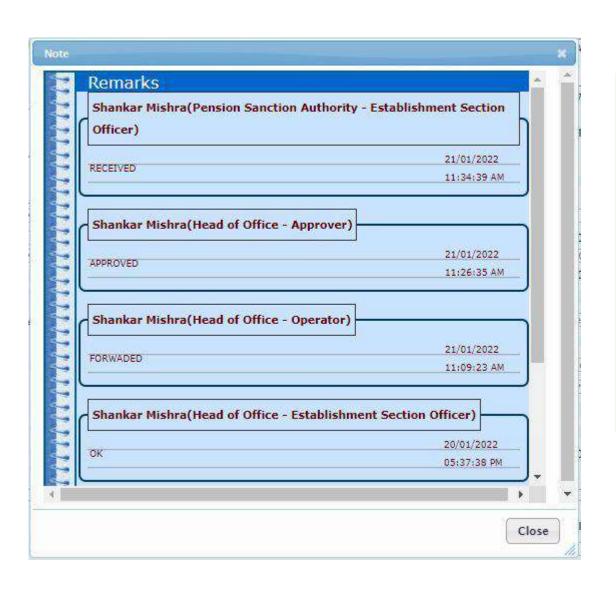


PENSION SANCTION AUTHROTIES- ESTABLISHMENT OFFICER



Task forwarded by the HoO Approver will create a task in task list of the Pension Sanction Authority (PSA's) Establishment Officer task list with a status "ASSIGNED". Now Establishment Officer will receive the task/file with a File Receiving note and forward the same to PSA's Operator.

PENSION SANCTION AUTHROTIES- ESTABLISHMENT OFFICER



Note:- This note sanction carries or keep all information of the file, like from the HoO EO to PSA Approver through which hierarchy it has received or forwarded and what are the modification done in different level.

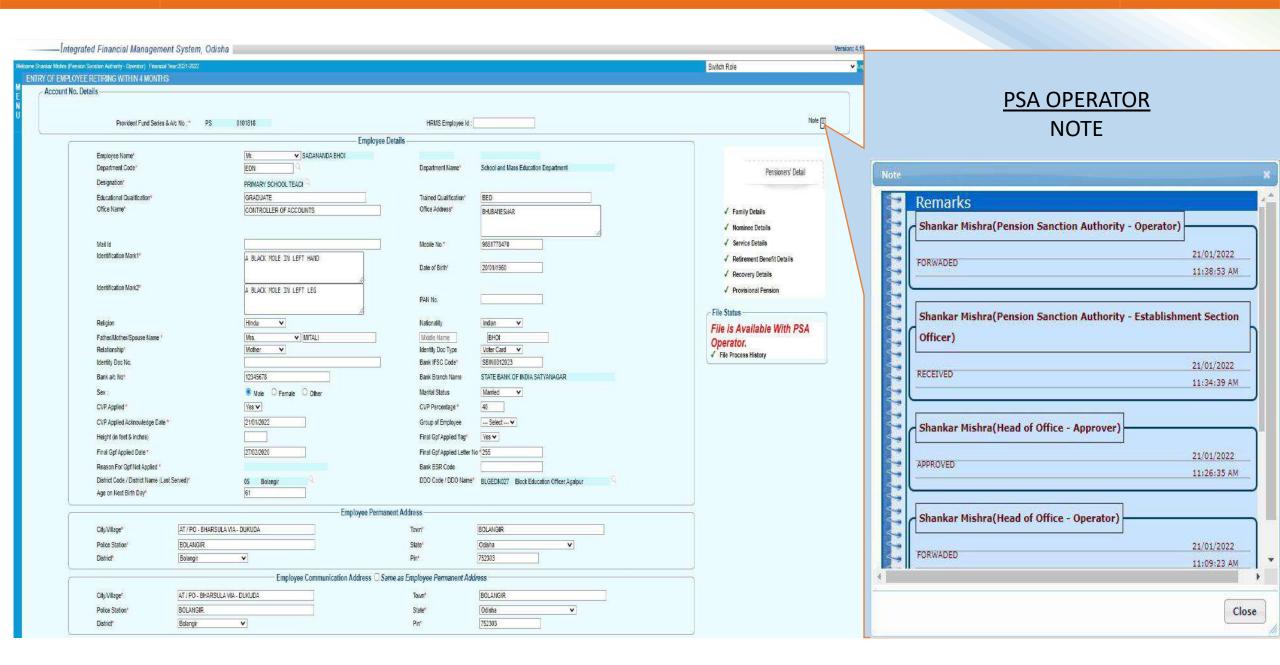
Note in each level is mandatory constraint before forwarding to next level.

PENSION SANCTION AUTHROTIES-OPERATOR



PSA Operator has the same privilege like HoO Operator, verify and scrutinise the information filled by the HoO and also do the modification when and where required with a note.

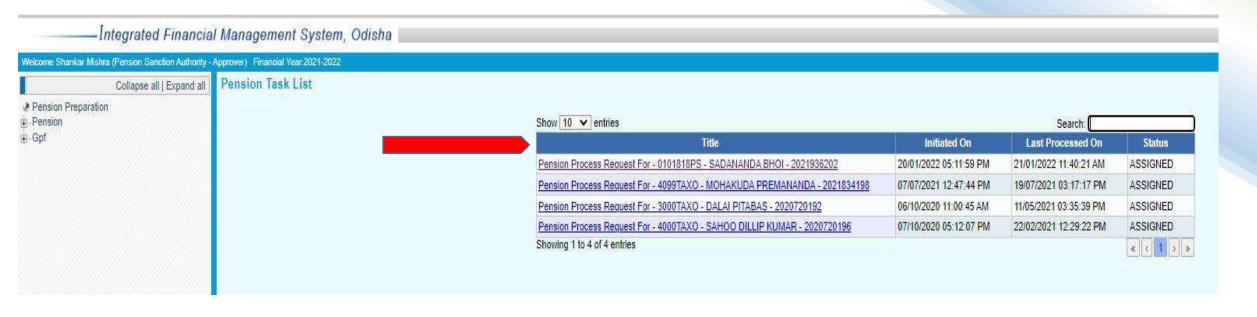
PENSION SANCTION AUTHROTIES-OPERATOR



PENSION SANCTION AUTHROTIES-OPERATOR

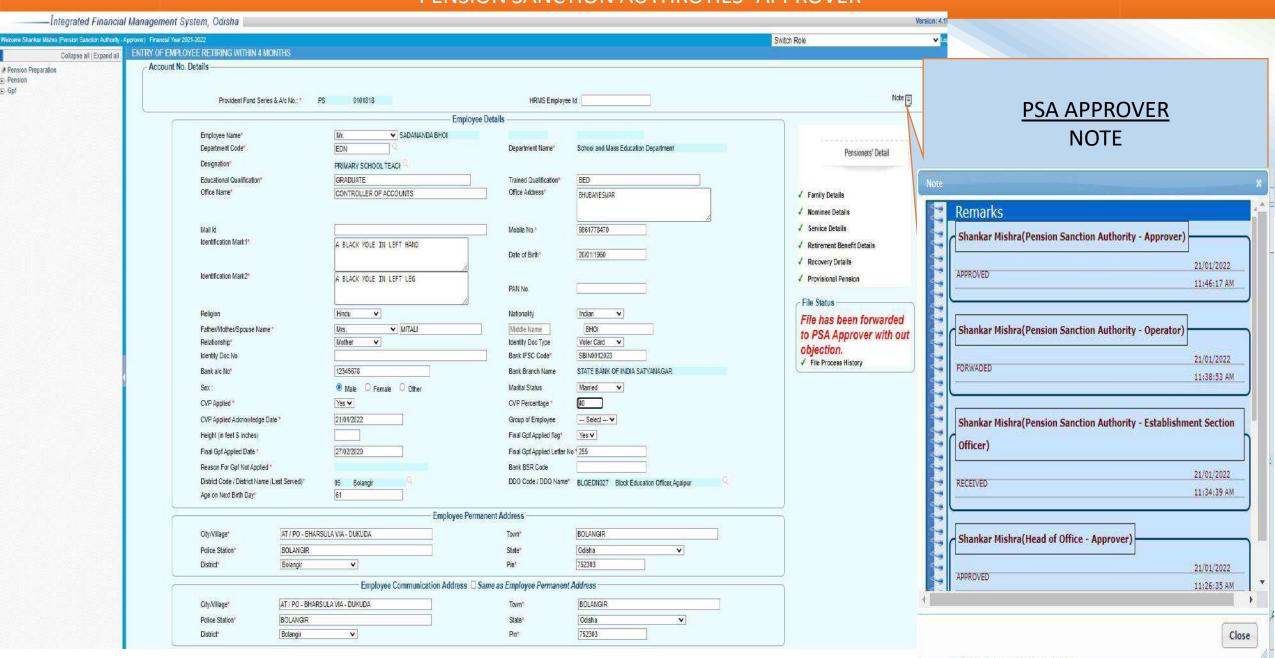
		dati			Employee Pen	sion Details		но	
Retirement Date*		31/01/20	020			Date of Appointment®	01/06/1960]	
Pension Category		Normal F	Pension			Retirement Type*	Suparannuation		
Last Pay in Paybo	and *	4200				Last Grade Pay *	5400		
Last Pay Scale*		4200				Latest Deamess Pay	4200	L	
Latest Personal F		0500				Date of Death			
Payable Treasury		0506	Loisingha Sub Treasury		Preconditio	District Treasury *	Bolangir District Treasury		
Direct Payment D	ate 01/04/1992			Govt. Direct Pay Lette		56	Govt. Direct Pay Letter Date	01/04/1992	
Recognition Date	01/04/1992		_	Govt. Recognition Le	35 (1994) 1 to	57	Govt. Recognition Letter Date	01/04/1998	
Date of Receipt o				Govt. First GIA Recei		58	Govt. First GIA Receipt Letter Date	01/04/1998	
Taken Over Date	01/04/1990		=	Govt. Taken Over Let	No. of the last of	59	Govt. Taken Over Letter Date	01/04/1990	
	Rule 12 of 1982 Rules Yes 🕶			GOVE TAKEN OVER LES	LI III	3.0	GOVE TAKON OVER CORRESPONDE	0110411330	
					Previous Pension	Details Block			
Pension Type			Select V			Source	Select V		
PPO/FPPO No.						Pension Amount			
Pension Effective	From Date					Payable Treasury	Q		
IFSC Code						Bank Branch			
Pension Issuing A	uthority								
					Letter D	etails —			
HOO Letter No						HOO Letter Date			
PSA Letter No						PSA Letter Date			
PIA Letter No						PIA Letter Date			
Accept III	Attachments Sav	/c	Forward	Object	Datasi	Back To Task List	Refresh Task		
Child Pa	ge - Google Chrome							·- (I	1 ×
▲ Not s	ecure https: //ua	t.odisl	natreasury.gov	.in/Pension	Preparatio	n/autoNextUserList	Search.html?roleId=43&w	orkflowld=18&inpu	ıtFi C
	N	ext Role	: s :				Pension Sand	tion Authority - Approver	~]
					The second second	User Name		User Description	Actio
User Id	Office				Login Id	User Hame		Oser Description	
User Id 254120	01	t School	& Mass Education	n Department		Shankar Mishra		ноо	6
	Office. Under Secy to Gov Under Secy to Gov		The second secon		test_hdso shankar_ua	Shankar Mishra		400	0

PENSION SANCTION AUTHROTIES-APPROVER

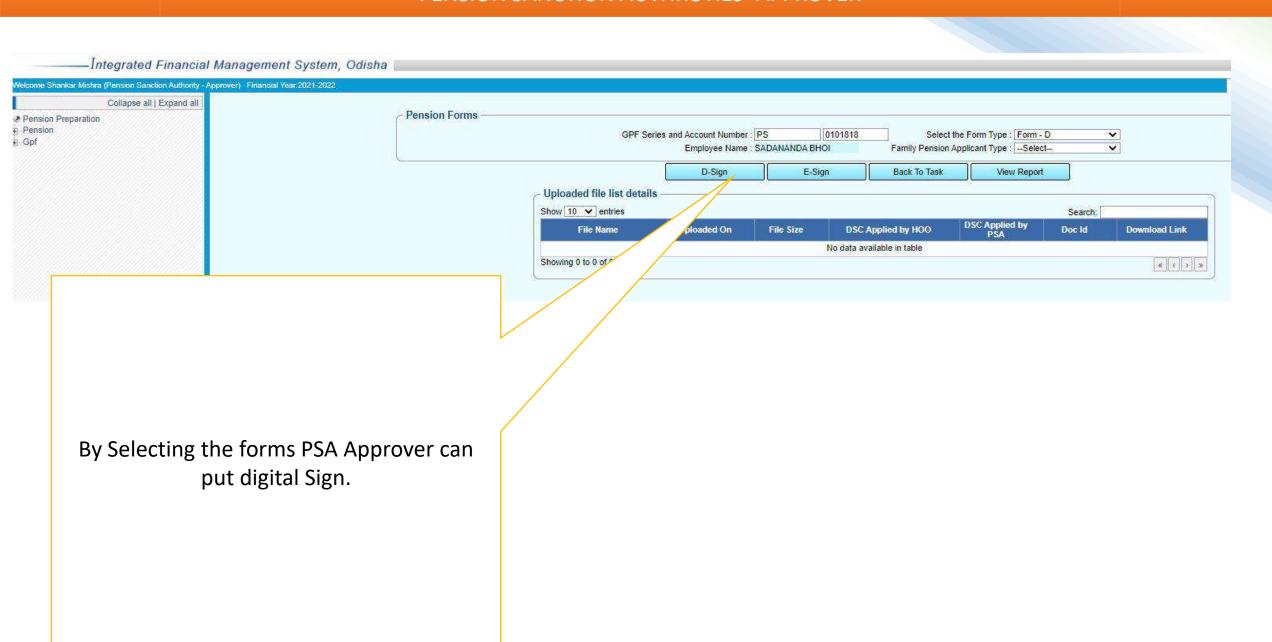


Task ASSIGNED to PSA APPROVER can be viewed by clicking the link present in the task list. PSA Approver will endorse DSC in all attachments that are sent by all five level and Applicant. After verifying all details and applying DSC, now the file is ready to be sent to Controller of Accounts office with a forwarding note in note section.

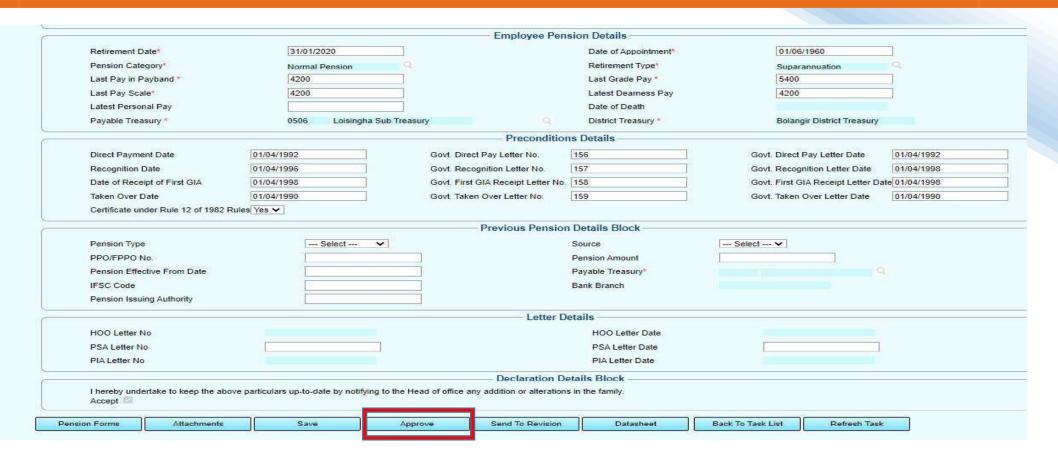
PENSION SANCTION AUTHROTIES- APPROVER

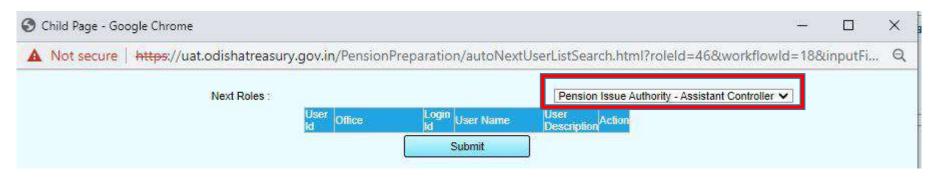


PENSION SANCTION AUTHROTIES- APPROVER

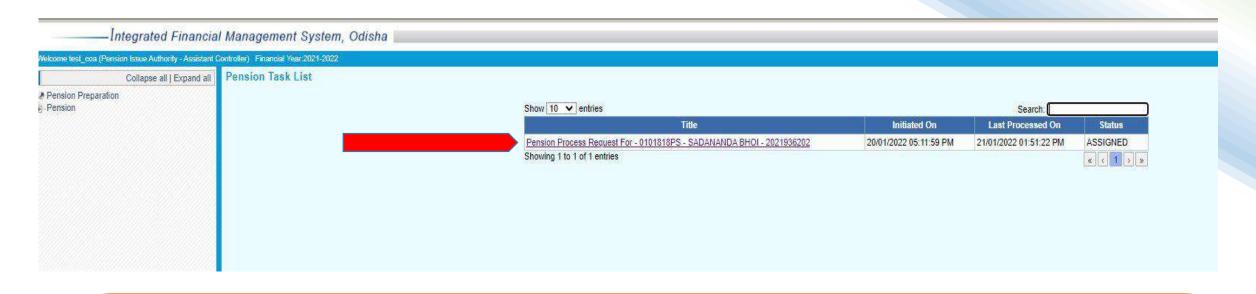


PENSION SANCTION AUTHROTIES- APPROVER





ASST. CONTROLLER- CONTROLLER OF ACCOUNTS



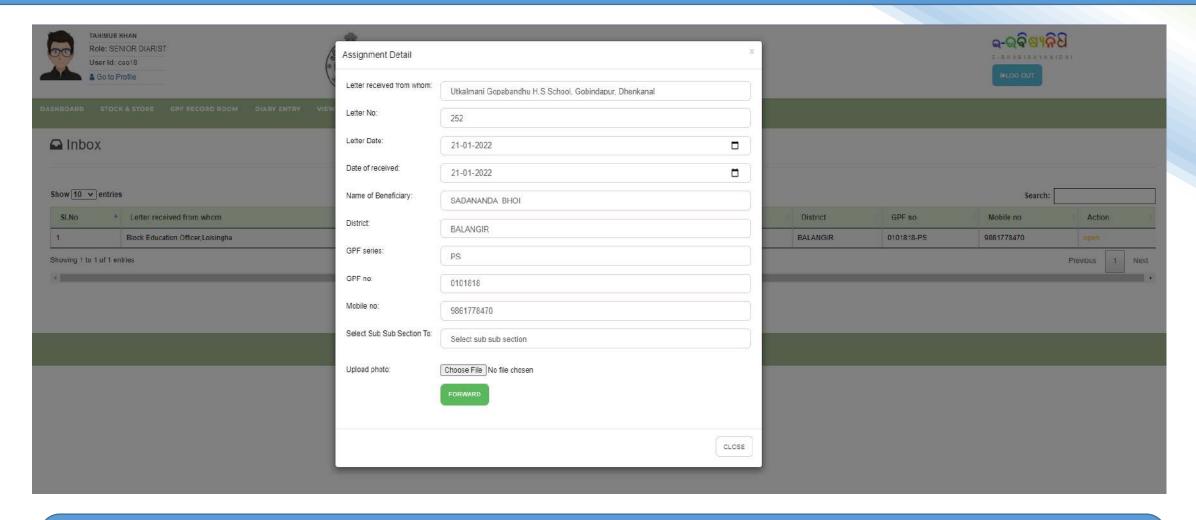
Task approved and forwarded by the PSA now available in ASST. CONTROLLER- CONTROLLER OF ACCOUNTS Login. By clicking the task CAO office will receive see the details of the application and download the .XML file with attachments by clicking "download XML" and "Attachments" menu..

				 Declaration Det 	tails Block —		
I hereby unde Accept	rtake to keep the above p	articulars up-to-date by not	ifying to the Head of office any	addition or alterations	in the family.		
Pension Forms	Attachments	PPO/CPO/GPO	Download XML File	Datasheet	Back To Task List	Refresh Task	

Controller of Accounts

Insert Pension Data XML Files are import to CAO system 1. Add XML file Choose file No file chosen **IMPORT** A diary task will be automatically created to in the office dairy login □ Inbox Show 10 v entries Search: SI.No Letter rece m whom Letter no./Date Date of received Name of Beneficiary District GPF no Mobile no Action Block Education Officer, Loisingha 252 / 2022-01-21 2022-01-21 15:35:47 SADANANDA BHOI BALANGIR 0101818-PS 9861778470 Showing 1 to 1 of 1 entries Previous Next

Controller of Accounts



After clicking "OPEN" it ask to select the PDA(Pension Dealing Asst.) and upload the scanned photo.

Controller of Accounts

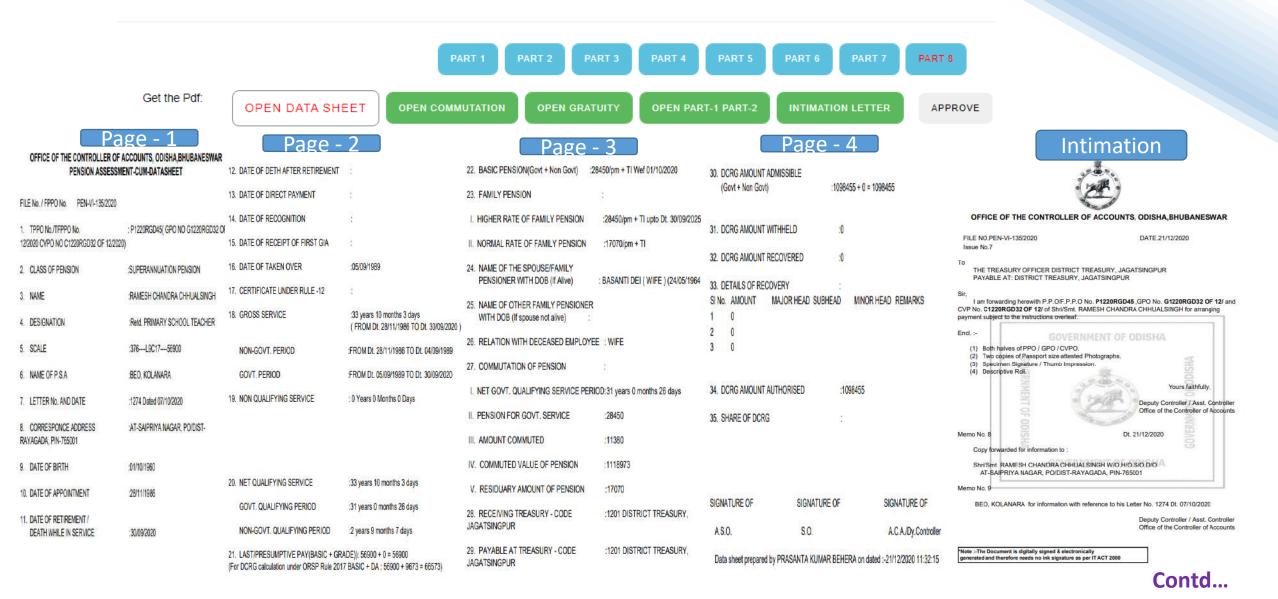
Pension Section

FORM NO. - 4 (See Executive Instruction Para 5(1)) FORM FOR ASSESSING PENSIONAND GRATUITY (To be sent in duplicate if payment is desired in a different audit circle) Choose Case Type* ○ Govt ○ Aided O ULB Utkalmani Gopabandhu H.S School, Gobindapur, Dhenkanal File No* PSA Name and Address* SDVSDVSDV HRMS ID Employee Name SADANANDA BHOI Letter Number 252 Dated 21-01-2022 PS v GPF Account No Series 0101818 Present Or Last Designation* Select Designation ~ Mobile no 9861778470 ● Male ○ Female Gender* Date of Birth of Pensioner* 20-01-1960 Correspondence Address* AT-AT / PO - BHARSULA VIA - DUKUDA, BOLANGIR, PS- BOLANGIR, DIST- BALANGIR, ODISHA, PIN- 752303 Class of Pension* Superannuation pension > LTA PENSION ○ Yes ○ No Date of Death While in Service Date of Death After Retirement dd-mm-yyyy dd-mm-yyyy If 2nd pension and above Date of Commence / Re-marriage Spouse is a Govt employee Relation with nomini Status Old PPO No Select 🕶 Select dd-mm-yyyy Pension Rules Applicable Pension rule OAEIERB-81 OCS(pen)1992 ✓

After Approve of task at Asst. Controller PPO, GPO, CPO and Intimation will be generate and Digitally Signed.

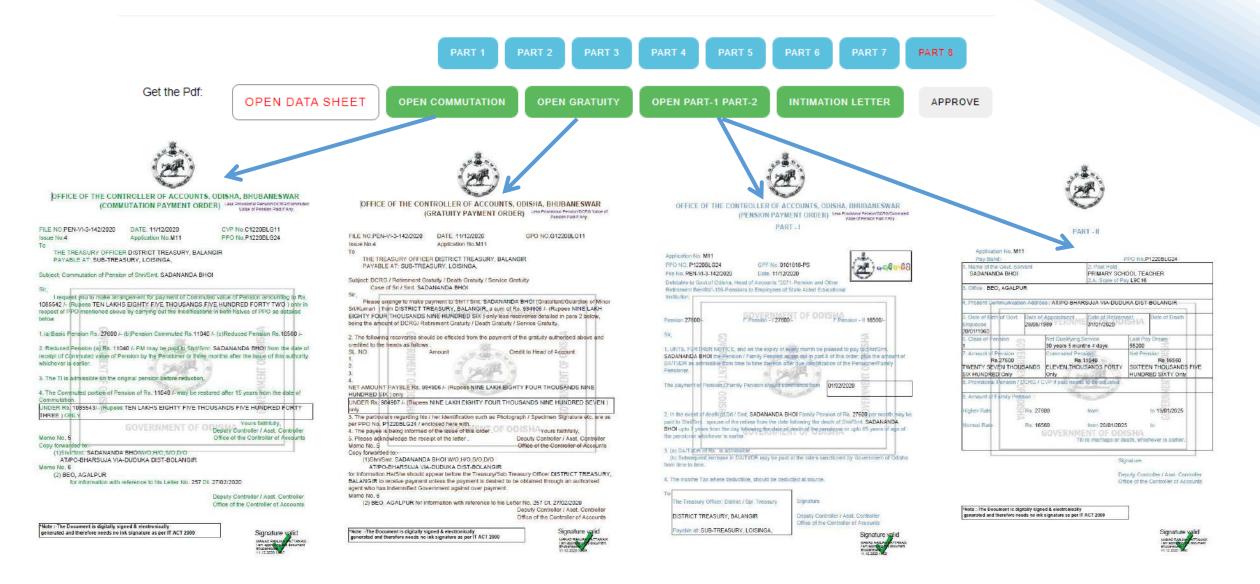
Pension Section





After Approve of task at Asst. Controller PPO, GPO, CPO and Intimation will be generate and Digitally Signed.

Pension Section



Controller of

Accounts, Odisha

Task List of Asst. Controller. JOB 2

Controller of Accounts, Odisha

Declaration Details Block

I hereby undertake to keep the above particulars up-to-date by notifying to the Head of office any addition or alterations in the family.

Accept Pension Forms Attachments PPO/CPO/GPO Approve Download XML File Datasheet Back To Task List Refresh Task

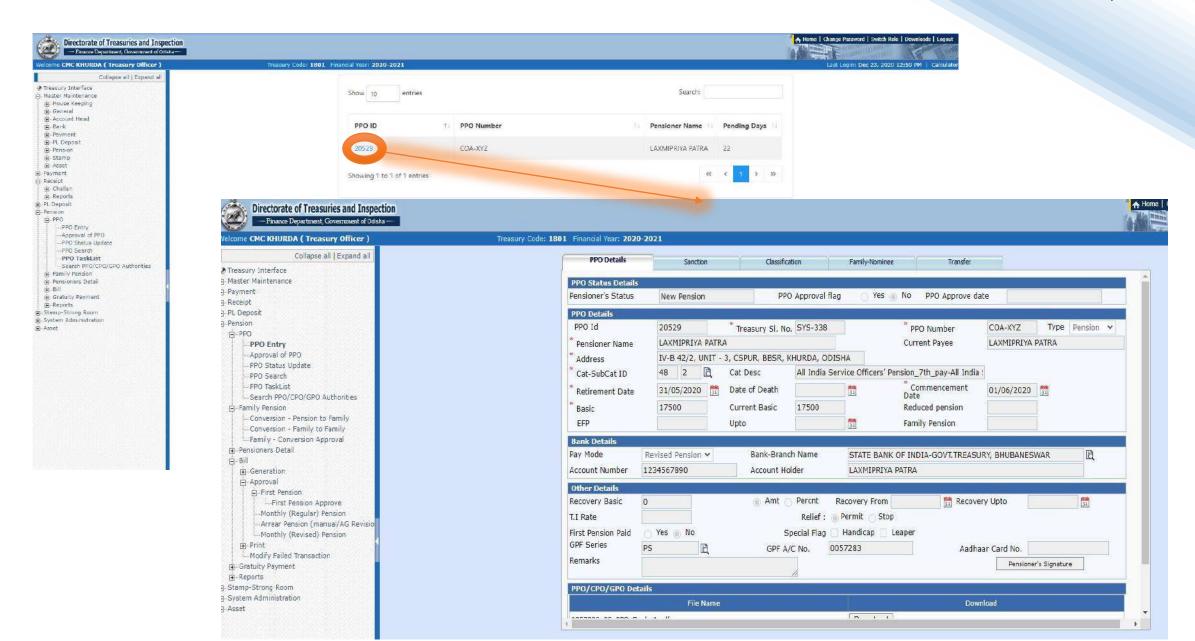
Supporting Document Attachments

Uploaded	File Number	Document Name	
1	1.	PPO Book 1	
Х	2.	PPO Book 2	
X	3.	CPO Book	
Х	4.	GPO Book 1	
Х	5.	GPO Book 2	
Х	6.	GPO Book 3	
Х	7.	GPO Book 4	
Х	8.	GPO Book 5	
X	9.	GPO Book 6	

Back To Task

Treasury Portal

Controller of Accounts, Odisha





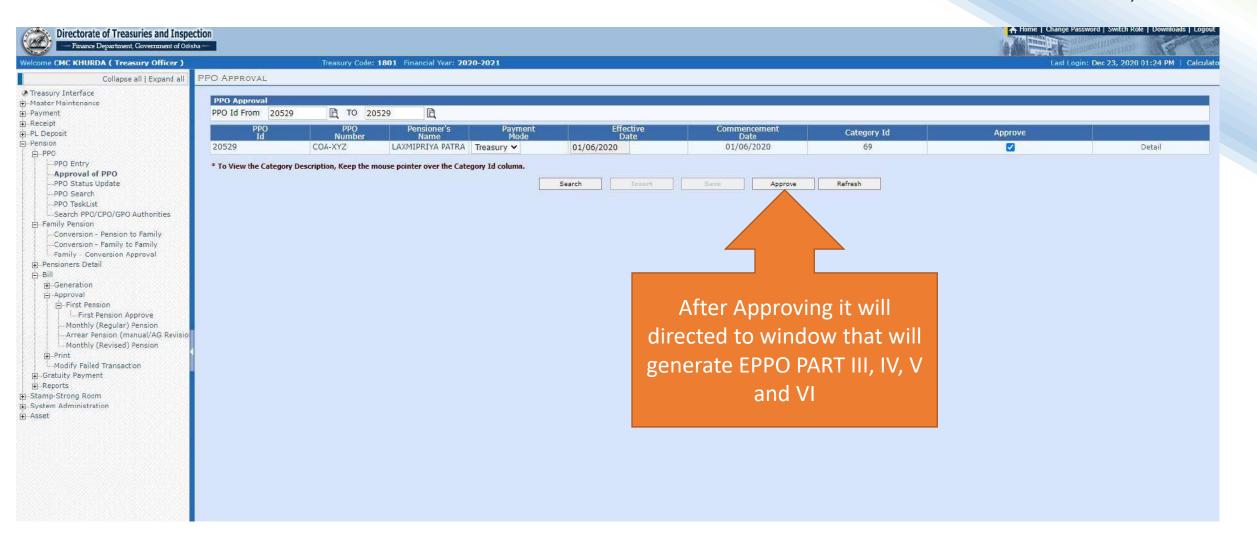


Directorate of Treasuries and Inspection - Finance Department, Government of Odisha ne CMC KHURDA (Treasury Officer Treesury Code: 1891 Financial Year: 2020-2021 Collapse all | Expand all PPO Details Sanction Classification Treasury Interface PPO Id COA-XYZ 20529 Treasury Sl. No. SYS-338 Type Pension V PPO Number - Master Maintenance LAXMIPRIYA PATRA Current Payee LAXMIPRIYA PATRA - Payment Pensioner Name Receipt Address IV-B 42/2, UNIT - 3, CSPUR, BBSR, KHURDA, ODISHA H-PL Deposit Cat-SubCat ID All India Service Officers' Pension_7th_pay-All India : Pension A PPO Commencement Retirement Date 31/05/2020 Date of Death 01/06/2020 PPO Entry 17500 17500 - Approval of PPO Basic Current Basic Reduced pension -- PPO Status Update EFP Upto Family Pension PPO Search -- PPO TaskList Bank Details Search PPO/CPO/GPO Authorities Pay Mode Bank-Branch Name STATE BANK OF INDIA-GOVT.TREASURY, BHUBANESWAR Revised Pension ~ A-Family Pension Account Number 1234557890 Account Holder LAXMIPRIYA PATRA Conversion - Pension to Family Conversion - Family to Family Other Details - Family - Conversion Approval Recovery Basic Recovery Upto Recovery From Pensioners Detail ⊟-Bill Permit Stop T.I Rate Generation First Pension Paid Handicap E Approval GPF Series E First Pension GPF A/C No. Aadhaar Card No. - First Pension Approve Remarks Pensioner's SignatureMonthly (Regular) Pension -Arrear Pension (manual/AG Revisio --- Monthly (Revised) Pension PPO/CPO/GPO Details File Name Modify Failed Transaction in Gratuity Payment 0057283_PS_PPO_Book_1.pdf Download Reports 0057283_PS_CPO_Book.pdf Download -Stamp-Strong Room - System Administration Modify Refresh After Saving this task will appear in next window for approval.

Treasury officer can download digitally signed PPO, GPO, CPO issued by CAO.

Here Treasury officer can view and modify all details except PPO,GPO,CPO issued by CAO.

Controller of Accounts, Odisha



E PPO Generation

Controller of Accounts, Odisha

